

EXHIBIT D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055760

Client Matter: 45214-7

In the Matter of Case Administration

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 28,695.00

Total legal services rendered

\$ 28,695.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Case Administration

Invoice Number: 1010055760
Matter Number: 45214-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Abate	0.50	325.00	162.50
Rachael Marie Bazinski	2.00	920.00	1,840.00
Ryan Besaw	3.90	325.00	1,267.50
Spencer Caldwell-McMillan	1.50	705.00	1,057.50
Stephen L. Iacovo	0.30	995.00	298.50
Chris Koenig	3.30	1,045.00	3,448.50
Carrie Therese Oppenheim	0.30	430.00	129.00
Prentis Robinson	6.40	595.00	3,808.00
Claire Stephens	14.70	705.00	10,363.50
Matt Taylor	1.20	705.00	846.00
Alison Wirtz	6.80	805.00	5,474.00
TOTALS	40.90		\$ 28,695.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Case Administration

Invoice Number: 1010055760
Matter Number: 45214-7

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/19	Prentis Robinson	0.10	Review and revise internal work in process chart.
12/03/19	Ryan Besaw	0.10	Prepare daily docket update.
12/03/19	Prentis Robinson	1.10	Review and revise internal work in process chart (.8); correspond with K&E team re same (.3).
12/03/19	Claire Stephens	1.20	Draft and revise removal extension motion (.4); research precedent re same (.8).
12/04/19	Anthony Abate	0.50	Conference with K&E team re work in process.
12/04/19	Rachael Marie Bazinski	0.50	Telephone conference with K&E team re work in process and case status.
12/04/19	Ryan Besaw	0.10	Prepare docket update.
12/04/19	Spencer Caldwell-McMillan	0.50	Attend telephone conference with C. Koenig and K&E team re work in process.
12/04/19	Chris Koenig	0.50	Telephone conference with K&E team re work in process and next steps.
12/04/19	Prentis Robinson	0.80	Revise internal work in process chart (.3); telephone conference with C. Koenig and K&E team re same (.5).
12/04/19	Claire Stephens	0.70	Telephone conference with K&E team re work in process (.5); prepare for same (.2).
12/04/19	Matt Taylor	0.50	Telephone conference with K&E team re work in process.
12/04/19	Alison Wirtz	0.50	Telephone conference with K&E team re work in process.
12/05/19	Ryan Besaw	0.50	Organize and archive filed pleadings to K&E files (.4); prepare daily docket update (.1).
12/06/19	Ryan Besaw	0.10	Prepare daily docket update.
12/06/19	Claire Stephens	3.10	Review and revise removal extension motion (2.5); review precedent re same (.6).
12/07/19	Claire Stephens	1.70	Review and revise removal extension motion (.9); research case law re same (.8).
12/08/19	Claire Stephens	0.80	Review and revise removal extension (.6); correspond with A. Wirtz re same (.2).
12/09/19	Ryan Besaw	0.10	Prepare daily docket update.

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Case Administration

Invoice Number: 1010055760
Matter Number: 45214-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/10/19	Ryan Besaw	0.20	Prepare daily docket update (.1); correspond with G. Pesce re sealed documents (.1).
12/11/19	Ryan Besaw	0.20	Review, summarize messages in case voice mailbox (.1); prepare daily docket update (.1).
12/11/19	Spencer Caldwell-McMillan	0.30	Telephone conference with K&E team and C. Koenig re work in process.
12/11/19	Stephen L. Iacovo	0.30	Telephone conference with K&E team re work in process.
12/11/19	Chris Koenig	0.30	Telephone conference with K&E team re work in process status and next steps of chapter 11 cases.
12/11/19	Prentis Robinson	1.90	Revise and circulate internal work in process chart (1.6); telephone conference with C. Koenig and K&E team re work in process (.3).
12/11/19	Claire Stephens	0.30	Telephone conference with K&E team re work in process.
12/11/19	Matt Taylor	0.30	Telephone conference with K&E team re work in process.
12/11/19	Alison Wirtz	0.60	Telephone conference with K&E team re work in process (.3); prepare for same (.3).
12/12/19	Ryan Besaw	0.10	Prepare daily docket update.
12/12/19	Chris Koenig	0.50	Telephone conferences with C. Marcus, G. Pesce, M. Ray, C. McGushin re status of chapter 11 cases and next steps.
12/13/19	Rachael Marie Bazinski	0.50	Telephone conference with C. Marcus, G. Pesce, Portage Point, Jefferies, and independent managers re status.
12/13/19	Chris Koenig	0.60	Telephone conference with C. Marcus, G. Pesce, Portage Point, Jefferies, and independent managers re status and next steps (.5); prepare for same (.1).
12/16/19	Claire Stephens	2.30	Draft and revise letter re transaction committee (2.0); correspond with C. Koenig re same (.3).
12/16/19	Alison Wirtz	1.10	Review and comment on removal extension motion (.5); review precedent motions re same (.6).
12/17/19	Rachael Marie Bazinski	0.40	Telephone conference with K&E team re work in process and case status.
12/17/19	Ryan Besaw	0.10	Prepare daily docket update.

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Case Administration

Invoice Number: 1010055760
Matter Number: 45214-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/17/19	Spencer Caldwell-McMillan	0.20	Telephone conference with K&E team re work in process (in part).
12/17/19	Chris Koenig	0.70	Office conference with K&E team re status of chapter 11 cases and next steps (.4); review and revise removal extension motion (.3).
12/17/19	Prentis Robinson	1.50	Revise internal work in process chart (1.1); telephone conference with C. Koenig and K&E team re work in process (.4).
12/17/19	Claire Stephens	2.40	Review and revise removal extension motion (1.5); conference and correspond with C. Koenig re same (.2); office conference with K&E team re work in process (.4); prepare for same (.3).
12/17/19	Matt Taylor	0.40	Conference with K&E team re work in process.
12/17/19	Alison Wirtz	0.50	Office conference with K&E team re work in process (.4); review and comment on work in process list (.1).
12/17/19	Alison Wirtz	3.20	Review and comment on removal extension motion (2.6); review precedent re same (.4); correspond with C. Stephens re same (.2).
12/18/19	Ryan Besaw	1.10	Update and maintain case files (.6); arrange docket updates for K&E team (.3); prepare daily docket update (.2).
12/18/19	Carrie Therese Oppenheim	0.30	Arrange attorney case notifications.
12/19/19	Ryan Besaw	0.40	Arrange telephonic line re 12/20 hearing (.3); prepare daily docket update (.1).
12/19/19	Claire Stephens	0.60	Revise notice of removal extension motion (.3); correspond with C. Koenig and G. Pesce re removal extension motion (.3).
12/19/19	Alison Wirtz	0.40	Correspond with K&E team and parties in interest re removal extension motion (.2); review and revise motion re same (.2).
12/20/19	Ryan Besaw	0.10	Prepare daily docket update.
12/20/19	Chris Koenig	0.50	Telephone conference with transaction committee, G. Pesce, Jefferies, Portage Point re status and next steps of chapter 11 cases (.2); prepare agenda re same (.2); correspond with G. Pesce re same (.1).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Case Administration

Invoice Number: 1010055760
Matter Number: 45214-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/19	Claire Stephens	1.10	Review and revise removal extension motion and notice of motion (.6); correspond with C. Koenig, A. Wirtz, and G. Pesce re same (.4); correspond with local counsel re filing same (.1).
12/20/19	Alison Wirtz	0.10	Correspond with K&E team re removal extension motion.
12/23/19	Rachael Marie Bazinski	0.30	Telephone conference with K&E team re status and work in process (.2); review, analyze work in process list and correspond with P. Robinson re same (.1).
12/23/19	Ryan Besaw	0.10	Prepare daily docket update.
12/23/19	Spencer Caldwell-McMillan	0.50	Telephone conference with K&E team re work in process (.3); prepare for same (.2).
12/23/19	Chris Koenig	0.20	Telephone conference with K&E team re status of chapter 11 cases and next steps.
12/23/19	Prentis Robinson	1.00	Review and revise internal work in process chart (.7); conference with C. Koenig and K&E team re same (.3).
12/23/19	Claire Stephens	0.50	Telephone conference with K&E Team re work in process (.3); prepare for same (.2).
12/23/19	Alison Wirtz	0.20	Telephone conference with K&E team re work in process.
12/24/19	Rachael Marie Bazinski	0.30	Review, revise notice re creditor matrix (.2); correspond with local counsel re same (.1).
12/24/19	Alison Wirtz	0.20	Telephone conference from party in interest re Dura bankruptcy case.
12/30/19	Ryan Besaw	0.30	Review, summarize messages in case voice mailbox (.2); prepare daily docket update (.1).
12/31/19	Ryan Besaw	0.40	Maintain case files (.3); prepare daily docket update (.1).
Total		40.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055759

Client Matter: 45214-8

In the Matter of Cash Management

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 697.50

Total legal services rendered

\$ 697.50

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Cash Management

Invoice Number: 1010055759
Matter Number: 45214-8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michelle Kilkenney, P.C.	0.50	1,395.00	697.50
TOTALS	0.50		\$ 697.50

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Cash Management

Invoice Number: 1010055759
Matter Number: 45214-8

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/19	Michelle Kilkenney, P.C.	0.50	Telephone conference with G. Pesce and Portage Point re cash management issues.
Total		0.50	

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Chicago, IL 60654

FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055758

Client Matter: 45214-9

In the Matter of Claims Administration and Objections

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 4,868.00

Total legal services rendered

\$ 4,868.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Claims Administration and Objections

Invoice Number: 1010055758
Matter Number: 45214-9

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rachael Marie Bazinski	3.80	920.00	3,496.00
Prentis Robinson	1.90	595.00	1,130.50
Alison Wirtz	0.30	805.00	241.50
TOTALS	6.00		\$ 4,868.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Claims Administration and Objections

Invoice Number: 1010055758
Matter Number: 45214-9

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/19	Prentis Robinson	0.20	Correspond with claimant's counsel re stipulation and order.
12/03/19	Rachael Marie Bazinski	0.50	Review and revise publication bar date notice (.3); correspond with working group re same (.2).
12/03/19	Prentis Robinson	0.70	Revise stipulation re administrative expense claim (.3); correspond with C. Koenig and claimant's counsel re same (.2); prepare filing version of stipulation (.2).
12/03/19	Alison Wirtz	0.30	Correspond with C. Koenig re incoming letter and Prime Clerk inquiries (.2); correspond with Prime Clerk re same (.1).
12/05/19	Rachael Marie Bazinski	0.60	Review and analyze agreements re diligence requests (.4); correspond with Portage Point and C. Koenig re same (.2).
12/10/19	Prentis Robinson	0.30	Telephone conference with supplier re vendor agreement and administrative claim.
12/11/19	Prentis Robinson	0.10	Revise stipulation re administrative claim.
12/13/19	Prentis Robinson	0.60	Review and revise stipulation re administrative claim (.5); conference with C. Koenig re same (.1).
12/17/19	Rachael Marie Bazinski	0.50	Review, analyze bar date order (.1); correspond with Prime Clerk team and C. Koenig re bar date notices (.2); review and comment on same (.2).
12/17/19	Rachael Marie Bazinski	0.60	Review and revise bar date notice (.2); review, analyze order re same (.1); correspond with C. Koenig re same (.1); correspond with Prime Clerk re same (.2).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Claims Administration and Objections

Invoice Number: 1010055758
Matter Number: 45214-9

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/19	Rachael Marie Bazinski	1.60	Draft and revise bar date notice (.4); correspond with Prime Clerk re same (.2); review and analyze SoFAs and SOALS re same (.2); telephone conference and correspond with C. Koenig re same (.2); correspond with Prime Clerk re creditor matrix (.1); review and analyze same (.2); coordinate filing of same (.1); correspond with local counsel re notice (.2).
Total		6.00	

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Chicago, IL 60654

FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055757

Client Matter: 45214-10

In the Matter of Corporate & Governance Issues

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 18,019.50

Total legal services rendered

\$ 18,019.50

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Corporate & Governance Issues

Invoice Number: 1010055757
Matter Number: 45214-10

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rachael Marie Bazinski	1.90	920.00	1,748.00
Ryan Blaine Bennett, P.C.	6.60	1,515.00	9,999.00
Chris Koenig	2.70	1,045.00	2,821.50
Prentis Robinson	5.80	595.00	3,451.00
TOTALS	17.00		\$ 18,019.50

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Corporate & Governance Issues

Invoice Number: 1010055757
Matter Number: 45214-10

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/19	Prentis Robinson	0.70	Review and revise documents re corporate governance and board minutes (.6); correspond with C. Koenig re same (.1).
12/03/19	Prentis Robinson	0.40	Review and revise documents re corporate governance and transaction committee minutes (.1); prepare chart re same (.3).
12/06/19	Rachael Marie Bazinski	1.90	Review notes re transaction committee meeting (.4); draft and revise minutes re same (1.5).
12/06/19	Ryan Blaine Bennett, P.C.	2.00	Correspond and telephone conferences with independent managers re status, next steps.
12/10/19	Ryan Blaine Bennett, P.C.	2.10	Correspond and telephone conferences with independent managers re case update, next steps (1.5); analyze process issues re same (.6).
12/10/19	Chris Koenig	1.50	Telephone conference with P. Robinson re transaction committee minutes (.1); review and revise transaction committee meeting minutes (.8); correspond with P. Robinson re same (.6).
12/10/19	Prentis Robinson	1.10	Review and revise transaction committee meeting minutes (1.0); conference with C. Koenig re same (.1).
12/11/19	Ryan Blaine Bennett, P.C.	1.10	Telephone conferences and correspond with independent managers, Jefferies re status, next steps.
12/11/19	Chris Koenig	0.80	Review and revise meeting minutes (.6); correspond with P. Robinson re same (.2).
12/11/19	Prentis Robinson	1.30	Draft and revise transaction committee meetings minutes.
12/12/19	Chris Koenig	0.40	Review and revise transaction committee minutes (.2); correspond with G. Pesce and transaction committee re same (.2).
12/12/19	Prentis Robinson	1.30	Draft and revise transaction committee meeting minutes.
12/13/19	Ryan Blaine Bennett, P.C.	1.40	Telephone conferences and correspond with independent managers re sale process, committee discussions, next steps.

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Corporate & Governance Issues

Invoice Number: 1010055757
Matter Number: 45214-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/19	Prentis Robinson	0.50	Attend telephone conference with independent managers re sales process update.
12/16/19	Prentis Robinson	0.50	Review and revise transaction committee meeting minutes.
Total		17.00	

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FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055756

Client Matter: 45214-11

In the Matter of Creditor Communications

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 9,451.00

Total legal services rendered

\$ 9,451.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Creditor Communications

Invoice Number: 1010055756
Matter Number: 45214-11

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gregory F. Pesce	4.60	1,135.00	5,221.00
Claire Stephens	1.00	705.00	705.00
Matt Taylor	5.00	705.00	3,525.00
TOTALS	10.60		\$ 9,451.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Creditor Communications

Invoice Number: 1010055756
Matter Number: 45214-11

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/10/19	Matt Taylor	0.10	Telephone conference with S. Iacovo re PBGC issues.
12/11/19	Claire Stephens	0.60	Telephone conference with creditor re creditor inquiry (.1); prepare for same (.3); office conference with A. Wirtz re same (.2).
12/11/19	Matt Taylor	1.10	Draft response letter to the PBGC.
12/16/19	Gregory F. Pesce	0.80	Conference with Skadden re next steps (.4); correspond with YCST re next steps (.4).
12/16/19	Matt Taylor	0.90	Draft response to information request from the PBGC.
12/17/19	Gregory F. Pesce	0.80	Conference with Skadden re next steps (.4); correspond with YCST re next steps (.4).
12/17/19	Matt Taylor	1.70	Review and revise response to the PBGC.
12/18/19	Gregory F. Pesce	0.80	Conference with Skadden re next steps (.4); correspond with YCST re hearing follow up (.4).
12/18/19	Matt Taylor	1.20	Review and revise PBGC response letter (.9); coordinate document transfer to PBGC (.3).
12/24/19	Gregory F. Pesce	0.80	Conferences with creditor advisers re next steps.
12/30/19	Gregory F. Pesce	0.80	Conferences with B. Lohan re status and next steps (.2); conferences with J. Barry (.3); correspond with same re next steps (.3).
12/30/19	Claire Stephens	0.40	Conference and correspond with creditor re change of noticing address (.3); correspond with Prime Clerk re same (.1).
12/31/19	Gregory F. Pesce	0.60	Correspond with Zohar, BH, and other constituents re next steps.
Total		10.60	

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FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055755

Client Matter: 45214-12

In the Matter of Customer Issues

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 6,232.50

Total legal services rendered

\$ 6,232.50

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Customer Issues

Invoice Number: 1010055755
Matter Number: 45214-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ryan Blaine Bennett, P.C.	3.70	1,515.00	5,605.50
Chris Koenig	0.60	1,045.00	627.00
TOTALS	4.30		\$ 6,232.50

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Customer Issues

Invoice Number: 1010055755
Matter Number: 45214-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/19	Ryan Blaine Bennett, P.C.	0.60	Review and analyze customer claim issues (.2); telephone conferences and correspond with Company re same (.4).
12/03/19	Ryan Blaine Bennett, P.C.	0.50	Correspond with Portage Point, Company re customer information requests and next steps.
12/11/19	Ryan Blaine Bennett, P.C.	1.60	Correspond and telephone conferences with Jefferies re customer presentation, next steps (.6); review and analyze materials re same (1.0).
12/12/19	Chris Koenig	0.60	Telephone conference with Company, Portage Point and Jefferies re customer presentation (.3); attend customer presentation (.3).
12/20/19	Ryan Blaine Bennett, P.C.	1.00	Participate for telephone conference with customer re update (.6); prepare for same (.4).
Total		4.30	

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FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055754

Client Matter: 45214-13

In the Matter of DIP, Cash Collateral

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 96,520.50

Total legal services rendered

\$ 96,520.50

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
DIP, Cash Collateral

Invoice Number: 1010055754
Matter Number: 45214-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ryan Blaine Bennett, P.C.	13.00	1,515.00	19,695.00
Eric Herst	27.90	595.00	16,600.50
Emily Hogan	10.60	920.00	9,752.00
Michelle Kilkenney, P.C.	3.80	1,395.00	5,301.00
Chris Koenig	0.80	1,045.00	836.00
Matthew N. Leist	29.20	995.00	29,054.00
Gregory F. Pesce	4.90	1,135.00	5,561.50
Wolfram Prusko	6.50	975.00	6,337.50
Julia Schichmann	1.00	485.00	485.00
Alison Wirtz	3.60	805.00	2,898.00
TOTALS	101.30		\$ 96,520.50

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
DIP, Cash Collateral

Invoice Number: 1010055754
Matter Number: 45214-13

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/19	Emily Hogan	0.30	Revise intercompany note schedule (.1); coordinate telephone conference with Czech counsel (.1); correspond with K&E team re same (.1).
12/01/19	Matthew N. Leist	2.10	Review and analyze documents re intercompany loans (.9); prepare for and participate in telephone conference with Portage Point Partners re same (.4); review and revise loan documents (.8).
12/02/19	Ryan Blaine Bennett, P.C.	0.70	Analyze alternative DIP structures.
12/02/19	Eric Herst	1.70	Telephone conference with foreign counsel re purchase money security interest in their jurisdiction (.9); review foreign loan payouts and coordinate with local counsel re security interest (.8).
12/02/19	Emily Hogan	1.50	Conference with K&E team re collateral documents (.5); telephone conference with Czech counsel re Czech security interests (.5); revise intercompany note schedule (.3); correspond with Company advisors re same (.1); coordinate with K&E team re foreign security (.1).
12/02/19	Michelle Kilkenney, P.C.	0.30	Correspond with various parties re compliance matters (.1); conference with M. Leist and E. Hogan re same (.2).
12/02/19	Matthew N. Leist	2.30	Review and analyze documents re collateral (1.2); prepare for and participate in office conference with K&E team re same (.3); prepare for and participate in telephone conference with local counsel re same (.3); review and analyze DIP term sheet (.5).
12/02/19	Gregory F. Pesce	0.90	Correspond with DIP lender and Zohars re next steps.
12/02/19	Wolfram Prusko	0.80	Correspond with K&E team re request for securing German intercompany loans.
12/02/19	Julia Schichmann	1.00	Prepare draft correspondence re purchase money security interest re shareholder loan.
12/02/19	Alison Wirtz	0.50	Summarize alternative DIP proposal terms (.3); correspond with K&E team re same (.2).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
DIP, Cash Collateral

Invoice Number: 1010055754
Matter Number: 45214-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/19	Ryan Blaine Bennett, P.C.	1.20	Correspond and telephone conferences re European solvency and liquidity needs, including DIP language re same.
12/03/19	Eric Herst	2.30	Correspond with local counsel re purchase money security interests in their respective jurisdictions (1.0); draft and revise checklist for unsecured credit committee re purchase money security interests in foreign jurisdictions (1.3).
12/03/19	Emily Hogan	2.00	Telephone conference with Czech counsel re foreign security interests (.5); revise checklist (.7); draft and revise chart of capex (.5); correspond with Company advisors and K&E team re same (.3).
12/03/19	Michelle Kilkenney, P.C.	0.70	Prepare board materials re Portage Point DIP.
12/03/19	Matthew N. Leist	1.30	Review and analyze documents re collateral (.5); prepare for and participate in telephone conference with local counsel re same (.3); review and analyze DIP term sheet (.5).
12/03/19	Gregory F. Pesce	0.90	Correspond with DIP lender and Zohars re next steps.
12/03/19	Wolfram Prusko	2.50	Work on and correspond with K&E team re request for securing German intercompany loans.
12/03/19	Alison Wirtz	1.80	Draft, revise slides re DIP funding (1.5); correspond with K&E team re same (.3).
12/04/19	Ryan Blaine Bennett, P.C.	1.90	Correspond and telephone conferences with working group re European funding needs, next steps re same.
12/04/19	Eric Herst	0.90	Coordinate with local counsel in various jurisdictions re security interests on equipment purchased with loan proceeds.
12/04/19	Emily Hogan	0.70	Review and analyze foreign security document matters.
12/04/19	Michelle Kilkenney, P.C.	0.50	Prepare and conference with Portage Point Partners, European management and K&E re solvency and liquidity matters.
12/04/19	Matthew N. Leist	1.00	Prepare for and participate in telephone conference with Portage Point Partners re European liquidity.
12/04/19	Gregory F. Pesce	0.90	Correspond with DIP lender and Zohars re next steps.

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
DIP, Cash Collateral

Invoice Number: 1010055754
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/19	Wolfram Prusko	0.60	Correspond with various parties re security of German intercompany loans.
12/04/19	Alison Wirtz	0.60	Review and comment on presentation re DIP funding (.4); correspond with K&E team re same (.2).
12/05/19	Matthew N. Leist	1.10	Review and analyze documents re collateral (.6); review and analyze documents re post-closing matters (.5).
12/05/19	Gregory F. Pesce	0.90	Correspond with DIP lender and Zohars re next steps.
12/06/19	Eric Herst	0.90	Coordinate with local counsel re security interests on assets purchased with inter-company loans.
12/06/19	Emily Hogan	0.80	Review and analyze foreign security document matters re capex.
12/06/19	Matthew N. Leist	1.20	Review and analyze documents re collateral.
12/06/19	Gregory F. Pesce	0.90	Correspond with DIP lender and Zohars re next steps.
12/08/19	Ryan Blaine Bennett, P.C.	1.40	Telephone conferences and correspond with Portage Point re European funding issues (.5); analyze next steps re same (.9).
12/08/19	Eric Herst	0.90	Coordinate with foreign counsel re security interest in place in their country.
12/08/19	Michelle Kilkenney, P.C.	0.30	Conference with K&E team and Portage Point re DIP liquidity needs.
12/08/19	Matthew N. Leist	1.00	Review and analyze documents re collateral (.6); prepare for and participate in telephone conference with Portage Point Partners re same and UCC requests (.4).
12/09/19	Eric Herst	2.00	Coordinate with foreign counsel re inter-company loans and security interests.
12/09/19	Emily Hogan	0.60	Correspond with European counsels re foreign collateral documents (.2); telephone conference with restructuring counsel re UCC search results (.4).
12/09/19	Michelle Kilkenney, P.C.	0.50	Prepare and conference with K&E team re European liquidity matters.

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
DIP, Cash Collateral

Invoice Number: 1010055754
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/19	Matthew N. Leist	2.10	Review and analyze documents re intercompany transfers (.4); prepare for and participate in telephone conference with K&E Munich re same (.5); review and analyze documents re liens (.4); review and analyze documents re collateral (.8).
12/10/19	Eric Herst	2.10	Telephone conference with French counsel re procedure to place security interest in France (.2); coordinate with foreign counsel re security interests procedure and requirements in their respective jurisdictions (1.7); telephone conference with E. Hogan re foreign security interests (.2).
12/10/19	Emily Hogan	1.00	Coordinate with local Portuguese counsel re security documents (.2); review and revise checklist of foreign collateral documents (.3); telephone conference with French local counsel re same (.3); correspond with unsecured creditors committee's counsel and other parties re same (.2).
12/10/19	Chris Koenig	0.50	Telephone conference with independent directors, G. Pesce, Portage Point, Jefferies re DIP issues.
12/10/19	Matthew N. Leist	1.80	Review and analyze collateral documents (1.4); correspond with K&E team re same (.4).
12/11/19	Eric Herst	1.70	Coordinate with foreign counsel and company counsel to place purchase money security interest in place in foreign jurisdictions.
12/11/19	Emily Hogan	0.60	Coordinate foreign security documents (.3); update foreign security checklist (.2); correspond with various parties re foreign security documents (.1).
12/11/19	Michelle Kilkenney, P.C.	0.60	Review and analyze compliance matters.
12/11/19	Matthew N. Leist	2.70	Review and analyze documents re budget (.8); prepare for and participate in telephone conferences with Portage Point Partners re same (.4); review and analyze documents re collateral (1.5).
12/11/19	Wolfram Prusko	1.50	Telephone conference with K&E team re security for German financing (.5); review related documentation (1.0).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
DIP, Cash Collateral

Invoice Number: 1010055754
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/19	Eric Herst	2.50	Coordinate with foreign counsel re inter-Company loan and purchase money security interest (.9); review and analyze final DIP order from Delaware bankruptcy judge (1.1); review and analyze publications re inter-Company loans. (.5).
12/12/19	Emily Hogan	0.30	Coordinate foreign security documents (.1); update foreign security checklist (.1); correspond re foreign security documents (.1).
12/12/19	Matthew N. Leist	0.80	Review and analyze collateral documents.
12/12/19	Wolfram Prusko	0.50	Correspond with various parties re German loan security.
12/13/19	Eric Herst	0.70	Negotiate with foreign counsel and Company re foreign counsel's fees (.3); coordinate with foreign counsel re foreign purchase money security interests (.3); finalize and confirm insurance certificates and endorsements (.1).
12/13/19	Emily Hogan	0.50	Coordinate foreign security documents (.2); update foreign security checklist (.2); correspondence re foreign security documents (.1).
12/13/19	Matthew N. Leist	1.90	Review and analyze collateral documents.
12/13/19	Alison Wirtz	0.20	Correspond with S. Iacovo re collateral questions.
12/14/19	Eric Herst	2.70	Review and analyze intercompany loan agreements and forms re capex and security obligations (1.1); review and analyze DIP order (1.6).
12/15/19	Eric Herst	1.30	Coordinate with Company and local counsel re purchase money security interests (.4); review drafts of security documents (.9).
12/16/19	Eric Herst	1.20	Conference with E. Hogan and F. Ludwig re security requirements in Germany (.5); coordinate with local counsel and Company re putting security in place re inter-Company loans (.7).
12/16/19	Emily Hogan	1.00	Attend telephone conference with working group re DIP credit agreement (.3); telephone conference with German counsel re local security documents (.5); discuss foreign collateral with K&E team (.2).
12/16/19	Michelle Kilkenney, P.C.	0.30	Conference with K&E team re DIP upsize.

Legal Services for the Period Ending December 31, 2019
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/19	Chris Koenig	0.30	Telephone conference with R. Bennett, C. Marcus, G. Pesce, M. Kilkenney, Portage Point re DIP-related issues.
12/16/19	Matthew N. Leist	2.60	Review and analyze documents re variance reports (1.1); review and analyze documents re intercompany transfers (.7); prepare for and participate in telephone conference with Portage Point Partners re same (.3); review and analyze documents re collateral (.5).
12/16/19	Wolfram Prusko	0.60	Correspond with various parties re German intra-group loan security.
12/17/19	Ryan Blaine Bennett, P.C.	1.40	Analyze case timeline and DIP sizing issues.
12/17/19	Eric Herst	2.00	Review and analyze German security documents (.6); review Czech security documents (1.2); conference with E. Hogan re Czech security documents (.2).
12/17/19	Emily Hogan	0.70	Review and revise checklist (.3); telephone conference with German local counsel (.1); correspond re capital expenditures (.1); review Czech security document (.1); correspond with Company re same (.1).
12/17/19	Michelle Kilkenney, P.C.	0.30	Conference with M. Leist re status and DIP upsize.
12/17/19	Matthew N. Leist	1.10	Review and analyze documents re intercompany transfers (.3); review and analyze documents re collateral (.8).
12/18/19	Eric Herst	1.80	Review and analyze foreign purchase money security agreements.
12/19/19	Emily Hogan	0.60	Coordinate foreign security document review.
12/19/19	Michelle Kilkenney, P.C.	0.30	Conference with M. Leist re compliance (.1); review and analyze same (.2).
12/19/19	Matthew N. Leist	2.00	Review and analyze documents re intercompany transfers (.7); prepare for and participate in telephone conference with PPP re same (.3); review and analyze documents re collateral (1.0).
12/20/19	Eric Herst	1.50	Review and analyze foreign security pledges (1.2); conference with E. Hogan re DIP requirements (.3).
12/20/19	Alison Wirtz	0.40	Correspond with billing re estimates for DIP budget (.2); correspond with K&E team re same (.2).
12/21/19	Matthew N. Leist	0.80	Review and analyze collateral documents.

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
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Invoice Number: 1010055754
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/19	Alison Wirtz	0.10	Correspond with Portage, K&E team re budget forecasts.
12/23/19	Eric Herst	0.80	Review and analyze foreign security documents (.5); coordinate foreign security interest (.3).
12/23/19	Matthew N. Leist	1.60	Review and analyze collateral documents.
12/24/19	Ryan Blaine Bennett, P.C.	2.00	Analyze DIP sizing issues (1.1); correspond and telephone conferences with Portage Point, transaction committee re same (.9).
12/24/19	Gregory F. Pesce	0.40	Conference with Portage Point re DIP issues.
12/26/19	Ryan Blaine Bennett, P.C.	2.10	Analyze DIP sizing and lender position (1.6); correspond with Jefferies, independent managers re same (.5).
12/27/19	Ryan Blaine Bennett, P.C.	2.30	Analyze strategy and next steps re DIP extension, case timeline (1.5); correspond with various parties re same (.8).
12/30/19	Eric Herst	0.90	Review and analyze foreign counsel draft documents (.3); coordinate with foreign counsel and Company re inter-Company loans (.6).
12/31/19	Matthew N. Leist	1.80	Review and analyze collateral documents.
Total		101.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055753

Client Matter: 45214-14

In the Matter of Employee Issues

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 154,351.00

Total legal services rendered

\$ 154,351.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Employee Issues

Invoice Number: 1010055753
Matter Number: 45214-14

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Abate	0.40	325.00	130.00
Rachael Marie Bazinski	1.30	920.00	1,196.00
Ryan Blaine Bennett, P.C.	2.60	1,515.00	3,939.00
Jack N. Bernstein	15.00	1,315.00	19,725.00
Ryan Besaw	0.70	325.00	227.50
Kate Coverdale	7.00	1,090.00	7,630.00
Fred Anthony Hilow	15.00	795.00	11,925.00
Stephen L. Iacovo	20.80	995.00	20,696.00
Chris Koenig	16.00	1,045.00	16,720.00
Christopher Marcus, P.C.	3.70	1,565.00	5,790.50
Casey McGushin	11.30	1,025.00	11,582.50
Claire Stephens	44.20	705.00	31,161.00
Mei Y. Wang	2.10	595.00	1,249.50
Alison Wirtz	27.80	805.00	22,379.00
TOTALS	167.90		\$ 154,351.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Employee Issues

Invoice Number: 1010055753
Matter Number: 45214-14

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/19	Ryan Besaw	0.70	Draft motion to seal KERP reply (.4); draft notice re same (.3).
12/01/19	Kate Coverdale	0.40	Review and revise KEIP overview deck.
12/01/19	Fred Anthony Hilow	2.90	Draft, review, revise valued employee program direct examination outline, proffer (1.8); prepare for valued employee program motion hearing (.9); correspond with K&E team re same (.2).
12/01/19	Stephen L. Iacovo	4.40	Review, revise motion to seal KERP participants' information (2.7); revise KERP reply (1.2); revise KERP declarations (.5).
12/01/19	Chris Koenig	5.30	Review and revise KERP reply (3.1); review and revise supporting declarations (1.4); correspond with G. Pesce and K&E team re same (.8).
12/01/19	Casey McGushin	2.70	Prepare witness preparation materials for session with M. Berger re KERP hearing.
12/01/19	Claire Stephens	12.20	Draft motion to seal re KERP Reply (3.7); research precedent re same (.9); draft notice of motion to seal re KERP reply (.9); correspond with S. Iacovo re same (.4); revise same per S. Iacovo comments (.3); correspond with K&E team re Berger Declaration (.3); correspond with K&E team re Georgeson Declaration (.4); revise KERP reply re precedent (3.9); correspond with A. Wirtz re same (.3); revise KERP reply per G. Pesce comments (1.1).
12/01/19	Alison Wirtz	2.60	Correspond with K&E team re KERP reply (.3); review and comment on KERP reply (1.1); review case law re same (1.2).
12/02/19	Kate Coverdale	1.00	Review and revise KEIP deck (.8); telephone conference with G. Pesce re KEIP (.1); correspond with WTW re KEIP (.1).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Employee Issues

Invoice Number: 1010055753
Matter Number: 45214-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/19	Fred Anthony Hilow	8.90	Prepare for and attend conference with M. Berger and C. McGushin re valued employee program motion hearing (1.6); prepare for and attend telephone conference with Z. Georgeson, C. McGushin re valued employee program motion (1.2); draft, revise direct examination outline re valued employee program hearing (2.6); review, revise Georgeson proffer re same (.5); correspond and conference with K&E team re same (.2); prepare for valued employee program hearing (2.8).
12/02/19	Stephen L. Iacovo	4.90	Telephone conference with Bayard re KERP reply and related documents (.1); telephone conference with K&E team and Portage Point re PBGC information requests (.3); revise KERP declarations (1.7); revise motion to seal KERP reply (1.2); revise KERP reply (1.6).
12/02/19	Chris Koenig	4.30	Telephone conference with J. Bernstein, S. Iacovo, Portage Point re PBGC issues (.3); review letter re same (.1); review and revise reply in support of KERP motion (1.4); review and revise declarations re same (1.1); review and revise sealing motion re same (.9); correspond with G. Pesce and K&E team re KERP matters (.5).
12/02/19	Casey McGushin	4.90	Participate in witness preparation session with M. Berger (1.5); prepare for KERP hearing (1.1); prepare for witness preparation session re KERP hearing (1.8); participate in witness preparation session with Z. Georgeson (.5).
12/02/19	Claire Stephens	2.30	Revise Georgeson Declaration (.7); correspond with K&E team re KERP reply and declarations (1.3); review files for KERP presentation (.3).
12/02/19	Alison Wirtz	0.40	Correspond with K&E team, WTW re KERP presentation and participants.
12/03/19	Ryan Blaine Bennett, P.C.	1.10	Analyze approval and timing issues re KERP and KEIP.
12/03/19	Jack N. Bernstein	3.00	Analyze employee benefit plan transition issues (2.0); review plan documentation re same (1.0).

Legal Services for the Period Ending December 31, 2019
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/19	Fred Anthony Hilow	3.20	Prepare for and attend conference with M. Berger, Z. Georgeson, K&E team re valued employee program motion hearing (1.1); review, revise direct examination outline re valued employee program hearing (.9); review, revise Georgeson proffer re same (1.2).
12/03/19	Stephen L. Iacovo	0.50	Correspond with PBGC re pension plan information requests (.2); review non-disclosure agreement re same (.3).
12/03/19	Chris Koenig	1.20	Prepare for KERP hearing with K&E team and witnesses.
12/03/19	Christopher Marcus, P.C.	3.00	Telephone conference with G. Pesce re KERP hearing and correspond re same (.5); follow up telephone conferences re KERP (.6); revise equity committee letter and telephone conference with K&E re same (1.5); telephone conference with Jefferies re sale update (.4).
12/03/19	Casey McGushin	3.70	Prepare for hearing re KERP.
12/04/19	Jack N. Bernstein	2.00	Review PBGC issues (1.5); review PBGC correspondence re same (.5).
12/09/19	Ryan Blaine Bennett, P.C.	0.90	Correspond and telephone conferences with Company re KEIP and next steps re same.
12/09/19	Jack N. Bernstein	2.00	Analyze pension issues (1.0); review and analyze employee benefit transition issues (1.0).
12/09/19	Kate Coverdale	0.70	Telephone conference with WTW and K&E team re KEIP (.2); telephone conference with L. Tilton and G. Pesce re KEIP (.4); telephone conference with G. Pesce re KEIP (.1).
12/09/19	Christopher Marcus, P.C.	0.70	Telephone conference with K&E team re KEIP (.2); review and analyze correspondence re same (.5).
12/10/19	Kate Coverdale	0.30	Telephone conference with G. Pesce, L. Letiner re KEIP.
12/10/19	Stephen L. Iacovo	0.40	Telephone conference with J. Bernstein, PBGC, and Portage Point re PBGC requests (.2); telephone conferences and correspond with Portage Point, J. Bernstein, and M. Taylor re same (.2).
12/11/19	Ryan Blaine Bennett, P.C.	0.60	Analyze status and next steps re KEIP (.4); correspond with Portage Point re same (.2).

Legal Services for the Period Ending December 31, 2019
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Employee Issues

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/11/19	Jack N. Bernstein	1.00	Review and analyze employee benefit transition issues.
12/11/19	Kate Coverdale	0.50	Correspond with WTW re KEIP (.1); telephone conference with M. Berger re KEIP (.4).
12/11/19	Stephen L. Iacovo	0.30	Conference and correspond with K&E team re responses to PBGC information request.
12/12/19	Kate Coverdale	0.20	Telephone conference with Z. Georgeson re KEIP.
12/12/19	Stephen L. Iacovo	0.20	Correspond with Portage re PBGC diligence requests.
12/13/19	Jack N. Bernstein	2.00	Analyze PBGC issues (1.5); review and prepare comments to PBGC correspondence (.5).
12/13/19	Kate Coverdale	1.20	Review and revise KEIP deck (.9); correspond with K&E team and WTW re KEIP structuring (.3).
12/13/19	Stephen L. Iacovo	2.30	Conference and correspond with E. Hogan and Portage re PBGC requests (.4); review requested PBGC documents and revise letter responding to PBGC requests (1.9).
12/13/19	Mei Y. Wang	1.90	Review and analyze revised Dura KEIP slide deck (1.6); correspond with K&E team re KEIP proposal (.3).
12/14/19	Kate Coverdale	1.30	Telephone conference with L. Tilton, G. Pesce and WTW (.8); telephone conference with Z. Georgeson (.4); correspond with G. Pesce re additional KERP participant (.1).
12/14/19	Stephen L. Iacovo	0.80	Review and correspond with K&E team re terms of proposed added KERP employee and compliance with KERP order.
12/14/19	Chris Koenig	0.80	Telephone conference with G. Pesce, K. Coverdale, Company, and Willis Towers Watson re KEIP proposal.
12/15/19	Kate Coverdale	0.70	Review and revise KEIP presentation.
12/15/19	Stephen L. Iacovo	2.00	Correspond with C. Stephens and Portage re additional KERP employee (.6); review, revise notice re same (.8); correspond with Dentons re same (.2); correspond with Portage re PBGC requests (.2); review, revise letter re same (.2).

Legal Services for the Period Ending December 31, 2019
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Employee Issues

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/19	Claire Stephens	1.60	Draft notice of supplemental cash pool participants (1.2); review correspondence with counsel to committee re same (.4).
12/15/19	Mei Y. Wang	0.20	Review and analyze correspondence re KEIP slide deck.
12/16/19	Anthony Abate	0.40	Update KEIP motion template.
12/16/19	Rachael Marie Bazinski	1.30	Review and analyze precedent re KEIP (.6); review and analyze latest proposal re same (.2); telephone conference with K&E team re same (.5).
12/16/19	Jack N. Bernstein	2.00	Analyze pension and ERISA issues (1.0); review and analyze employee issues (1.0).
12/16/19	Kate Coverdale	0.40	Correspond with WTW re KEIP (.1); correspond with K&E team re KEIP (.1); correspond with K&E team and WTW re same (.1); correspond with L. Tilton re same (.1).
12/16/19	Stephen L. Iacovo	3.20	Telephone conference with J. Bernstein re PBGC requests (.1); correspond with Company and Portage re same (.4); revise response letter re same (.8); review documents re same (.7); review terms of additional valued employee and correspond with U.S. Trustee and Committee re same (.5); correspond with Company re same (.3); revise notice re same (.4).
12/16/19	Chris Koenig	1.20	Office conference with R. Bazinski, A. Wirtz, C. Stephens re KEIP motion (.5); review and revise KEIP motion (.7).
12/16/19	Claire Stephens	7.30	Draft tracking chart re additional KERP participants (.3); correspond with A. Wirtz and S. Iacovo re same (.1); draft and revise redacted notice of additional KERP participant (1.2); correspond with local counsel re filing same (.3); review draft Willis Towers Watson KEIP presentation (.7); telephone conference with K&E team re KEIP (.5); prepare for same (.2); draft KEIP motion (.2); review precedent re KEIP motion (1.1); correspond with A. Wirtz re same (.2); review precedent re KEIP declarations (.9); draft and revise Willis Towers Watson declaration re KEIP (1.6).

Legal Services for the Period Ending December 31, 2019
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Employee Issues

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/19	Alison Wirtz	5.00	Review KEIP materials from WTW (.9); correspond with K&E team re same (.3); review precedent KEIP motions (.5); correspond with K&E team re precedent and next steps (.4); conference with K&E team re KEIP motion (.5); draft sections of KEIP motion (2.4).
12/17/19	Jack N. Bernstein	1.00	Review and analyze PBGC issues.
12/17/19	Stephen L. Iacovo	0.80	Revise PBGC response letter (.6); correspond with J. Bernstein re same (.2).
12/17/19	Chris Koenig	0.50	Review and revise KEIP motion (.3); correspond with A. Wirtz re same (.2).
12/17/19	Claire Stephens	6.90	Correspond with G. Pesce re notice of additional valued employee (.2); review revised Willis Towers Watson KEIP presentation (.9); draft Willis Towers Watson declaration re KEIP (3.7); review KEIP declaration precedent (2.1).
12/17/19	Alison Wirtz	6.70	Review precedent KEIP motions (1.1); draft and revise sections of KEIP motion (5.3); conference with C. Koenig re same (.3).
12/18/19	Jack N. Bernstein	2.00	Analyze pension issues (1.0); review and analyze employee issues (1.0).
12/18/19	Kate Coverdale	0.30	Correspond with Company re KEIP (.1); telephone conference with L. Tilton re KEIP (.2).
12/18/19	Stephen L. Iacovo	0.80	Revise PBGC response letter and send to PBGC.
12/18/19	Chris Koenig	0.70	Review and revise KEIP motion and supporting declarations (.5); correspond with A. Wirtz and C. Stephens re same (.2).
12/18/19	Alison Wirtz	4.10	Review precedent KEIP motions (1.4); review revised KEIP presentation from WTW (.8); review and revise KEIP motion (1.9).
12/19/19	Stephen L. Iacovo	0.20	Correspond with Company re pension payments.
12/19/19	Chris Koenig	2.00	Review and revise KEIP motion (1.1); review and revise supporting declarations (.5); correspond with A. Wirtz and C. Stephens re same (.4).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Employee Issues

Invoice Number: 1010055753
Matter Number: 45214-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/19	Alison Wirtz	3.70	Draft and revise sections of KEIP motion (1.4); review precedent KEIP motions and case law re same (1.8); conference with C. Koenig and C. Stephens re same (.3); correspond with WTW re same (.2).
12/22/19	Alison Wirtz	4.80	Draft and revise sections of KEIP motion (3.6); review precedent KEIP motions re same (.8); review KEIP summary materials from WTW re same (.4).
12/23/19	Claire Stephens	2.30	Correspond with G. Pesce re notice of additional valued employee (.4); revise notice of additional valued employee (1.6); correspond with S. Iacovo re same (.3).
12/23/19	Alison Wirtz	0.50	Review draft KEIP motion (.3); correspond with C. Koenig, R. Bazinski re same (.2).
12/26/19	Claire Stephens	6.50	Draft WTW declaration re KEIP (1.3); draft Frizzley declaration re KEIP (3.1); review KEIP re same (1.8); correspond with local counsel re notice of additional valued employee (.3).
12/28/19	Claire Stephens	5.10	Draft and revise WTW declaration re KEIP (1.5); draft and revise Frizzley declaration re KEIP (3.6).
Total		167.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055752

Client Matter: 45214-15

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 5,741.50

Total legal services rendered

\$ 5,741.50

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Executory Contracts and Unexpired Leases

Invoice Number: 1010055752
Matter Number: 45214-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rachael Marie Bazinski	4.60	920.00	4,232.00
Prentis Robinson	2.30	595.00	1,368.50
Matt Taylor	0.20	705.00	141.00
TOTALS	7.10		\$ 5,741.50

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Executory Contracts and Unexpired Leases

Invoice Number: 1010055752
Matter Number: 45214-15

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/19	Rachael Marie Bazinski	1.10	Review and analyze issues re cure notices (.4); telephone conferences and correspond with working group re same (.4); review and revise notice re same (.3).
12/07/19	Rachael Marie Bazinski	0.80	Review and analyze schedule G and cure amounts (.4); correspond with Portage and C. Koenig re same (.2); correspond with P. Robbins re research re executory contracts (.2).
12/08/19	Rachael Marie Bazinski	1.20	Prepare for and participate in telephone conferences with Portage Point re cure costs (.5); telephone conference and correspond with C. Koenig re same (.3); correspond with Portage re same (.1); review and analyze research and case law re executory contracts and purchase orders (.3).
12/08/19	Prentis Robinson	2.30	Research re executory contracts.
12/10/19	Rachael Marie Bazinski	1.50	Review, revise cure notice (.3); correspond with K&E team re same (.1); review, comment on schedule re same (.5); telephone conferences and correspond with C. Koenig re same (.4); prepare filing version of same (.2).
12/31/19	Matt Taylor	0.20	Review and analyze executory contract terms.
Total		7.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055751

Client Matter: 45214-16

In the Matter of Hearings

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 12,997.00

Total legal services rendered

\$ 12,997.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Hearings

Invoice Number: 1010055751
Matter Number: 45214-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ryan Blaine Bennett, P.C.	1.50	1,515.00	2,272.50
Chris Koenig	2.30	1,045.00	2,403.50
Christopher Marcus, P.C.	2.00	1,565.00	3,130.00
Casey McGushin	4.40	1,025.00	4,510.00
Gregory F. Pesce	0.60	1,135.00	681.00
TOTALS	10.80		\$ 12,997.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Hearings

Invoice Number: 1010055751
Matter Number: 45214-16

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/19	Chris Koenig	1.80	Attend hearing re KERP.
12/03/19	Christopher Marcus, P.C.	2.00	Telephonically attend KERP hearing.
12/03/19	Casey McGushin	2.00	Attend hearing re KERP.
12/20/19	Ryan Blaine Bennett, P.C.	1.50	Review materials and telephonically attend hearing re KERP.
12/20/19	Chris Koenig	0.50	Attend hearing re Committee 2004 motion.
12/20/19	Casey McGushin	2.40	Attend hearing re UCC's rule 2004 motion (.5); prepare for same (1.9).
12/20/19	Gregory F. Pesce	0.60	Participate in telephonic hearing re UCC motion.
Total		10.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055750

Client Matter: 45214-18

In the Matter of K&E Fee, Employment/Application/Objection

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 62,573.00

Total legal services rendered

\$ 62,573.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
K&E Fee, Employment/Application/Objection

Invoice Number: 1010055750
Matter Number: 45214-18

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Abate	2.50	325.00	812.50
Rachael Marie Bazinski	1.20	920.00	1,104.00
Ryan Blaine Bennett, P.C.	3.40	1,515.00	5,151.00
Susan D. Golden	5.00	1,135.00	5,675.00
Chris Koenig	9.60	1,045.00	10,032.00
Christopher Marcus, P.C.	0.40	1,565.00	626.00
Prentis Robinson	4.70	595.00	2,796.50
Claire Stephens	13.70	705.00	9,658.50
Matt Taylor	2.50	705.00	1,762.50
Alison Wirtz	31.00	805.00	24,955.00
TOTALS	74.00		\$ 62,573.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
K&E Fee, Employment/Application/Objection

Invoice Number: 1010055750
Matter Number: 45214-18

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/19	Christopher Marcus, P.C.	0.40	Review and analyze K&E retention application.
12/02/19	Alison Wirtz	2.40	Correspond with C. Koenig, conflicts team re disclosures for supplemental declaration (.4); review fee statements re compliance with U.S. Trustee guidelines (1.4); correspond with K&E team re same (.1); revise fee statements re comments from G. Pesce (.4); correspond with K&E team re same (.1).
12/03/19	Alison Wirtz	0.20	Correspond with K&E team re fee statement matters.
12/06/19	Alison Wirtz	3.20	Review and revise Bennett supplemental declaration (2.8); review precedent re same (.3); correspond with C. Koenig re same (.1).
12/09/19	Susan D. Golden	1.00	Correspond with G. Pesce and C. Koenig re U.S. Trustee questions re K&E retention application (.4); review, analyze response and supplemental declaration (.6).
12/09/19	Chris Koenig	1.60	Review and revise K&E supplemental declaration (.6); review and revise K&E retention order (.3); correspond with G. Pesce and A. Wirtz re same (.7).
12/09/19	Alison Wirtz	2.30	Correspond with G. Pesce, S. Golden, C. Koenig re U.S. Trustee comments to K&E retention (.2); revise supplemental declaration (1.4); review and revise schedules (.4); correspond with K&E team re same (.3).
12/10/19	Ryan Blaine Bennett, P.C.	0.90	Review and analyze supplemental disclosure requests per U.S. Trustee, next steps re same.
12/10/19	Susan D. Golden	0.50	Review further revisions to Bennett declaration (.3); correspond with A. Wirtz re same (.2).
12/10/19	Alison Wirtz	2.00	Correspond with K&E team re supplemental declaration (.2); review and revise supplemental declaration re comments from C. Husnick (1.3); correspond with S. Golden re same (.1); correspond with G. Pesce re same (.4).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
K&E Fee, Employment/Application/Objection

Invoice Number: 1010055750
Matter Number: 45214-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/11/19	Chris Koenig	1.10	Review and revise K&E supplemental declaration (.8); correspond with G. Pesce, A. Wirtz and K&E team re same (.3).
12/11/19	Claire Stephens	9.10	Research case law re K&E retention issue (3.9); draft summary of same (2.8); correspond with A. Wirtz re same (.6); office conference with A. Wirtz re same (.9); correspond with C. Koenig re same (.4); correspond with G. Pesce re same (.5).
12/11/19	Alison Wirtz	4.90	Correspond with C. Koenig, P. Robinson re conflicts matters (.4); review, revise K&E supplemental declaration (2.5); correspond with K&E team re same (.5); correspond with C. Stephens re retention issues research (.4); review case law and documents re same (1.1).
12/12/19	Alison Wirtz	0.80	Correspond with K&E team re supplemental declaration (.3); correspond with C. Koenig re Kirkland retention documents (.5).
12/15/19	Alison Wirtz	0.20	Correspond with K&E team re supplemental declaration and precedent re same.
12/17/19	Prentis Robinson	2.90	Draft supplemental declaration (2.6); correspond with G. Pesce, C. Koenig, and A. Wirtz re same (.3).
12/17/19	Alison Wirtz	2.60	Review and comment on Bennett supplemental declaration (1.2); correspond with K&E team re same (.6); revise same re comments from K&E team (.5); coordinate filing of same (.3).
12/18/19	Ryan Blaine Bennett, P.C.	0.80	Review and analyze correspondence with U.S. Trustee re supplemental declaration.
12/18/19	Susan D. Golden	0.30	Review comments from J. Sarkessian re K&E retention disclosures and correspond with G. Pesce re same.
12/19/19	Alison Wirtz	2.10	Prepare and revise schedules for K&E retention supplemental disclosure (.3); correspond with K&E team re same (.2); compile responses and materials for U.S. Trustee (.4); revise supplemental declaration re same (1.2).
12/20/19	Anthony Abate	0.30	Search for and distribute precedent K&E retention declarations.

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
K&E Fee, Employment/Application/Objection

Invoice Number: 1010055750
Matter Number: 45214-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/19	Susan D. Golden	1.00	Correspond with C. Koenig and G. Pesce re U.S. Trustee requests for supplemental declaration in support of K&E retention.
12/20/19	Alison Wirtz	2.10	Review and revise fee statement re U.S. Trustee guidelines (.5); research re U.S. Trustee guidelines (.3); conference and correspond with G. Pesce re same (.2); correspond with billing re same (.4); review precedent K&E disclosures (.4); correspond with K&E team re same (.3).
12/23/19	Susan D. Golden	0.50	Correspond with C. Koenig re U.S. Trustee comments to K&E retention application (.3); correspond and telephone conference with G. Pesce re same (.2).
12/23/19	Alison Wirtz	0.10	Correspond with K&E team re fee statement matters.
12/24/19	Susan D. Golden	0.50	Correspond with G. Pesce re K&E declaration in support of retention application.
12/24/19	Chris Koenig	1.60	Review and revise K&E supplemental retention documents (1.1); correspond with G. Pesce, A. Wirtz and K&E team re same (.5).
12/24/19	Alison Wirtz	0.70	Correspond with K&E team re K&E retention matters and required disclosures.
12/27/19	Anthony Abate	1.40	Draft and revise first monthly fee statement.
12/27/19	Susan D. Golden	0.60	Correspond with C. Koenig re filing of K&E fee statements (.2); telephone conference with J. Sarkessian and G. Pesce re supplemental declaration in support of retention application (.4).
12/27/19	Alison Wirtz	0.20	Correspond with K&E team re monthly fee statement.
12/30/19	Anthony Abate	0.80	Review and revise first monthly fee statement.
12/30/19	Susan D. Golden	0.60	Correspond with G. Pesce and C. Husnick re revised Bennett declaration (.4); review revised declaration (.2).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
K&E Fee, Employment/Application/Objection

Invoice Number: 1010055750
Matter Number: 45214-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/19	Chris Koenig	2.40	Review and revise supplemental K&E retention declaration (.5); correspond with G. Pesce, A. Wirtz and K&E team re same (.4); review and revise October monthly fee statement (.4); correspond with G. Pesce, A. Wirtz re same (.2); review and revise November fee statement re confidentiality and to ensure compliance with U.S. Trustee guidelines (.9).
12/30/19	Claire Stephens	3.60	Review, revise November K&E fee statement re confidentiality and compliance with U.S. Trustee guidelines.
12/30/19	Alison Wirtz	2.70	Review and revise schedules and Supplemental Bennett Declaration per comments from G. Pesce, U.S. Trustee (1.1); correspond with G. Pesce, C. Koenig re same (.3); correspond and conference with K&E team re monthly fee statement (.3); review and comment on notice and fee statement (.4); divide invoices and correspond with K&E team re invoice review matters (.4); conference with C. Koenig re same (.2).
12/31/19	Rachael Marie Bazinski	1.20	Review, revise fee statements re confidentiality and compliance with U.S. Trustee guidelines.
12/31/19	Ryan Blaine Bennett, P.C.	1.70	Analyze strategy and responses re supplemental declaration and disclosures re same (1.3); correspond with U.S. Trustee re same (.4).
12/31/19	Chris Koenig	2.90	Review and revise November invoice for confidentiality and to ensure compliance with U.S. Trustee guidelines.
12/31/19	Prentis Robinson	1.80	Revise invoices re compliance with U.S. Trustee guidelines (1.6); correspond with A. Wirtz re same (.2).
12/31/19	Claire Stephens	1.00	Review, revise November K&E fee statement re confidentiality and compliance with U.S. Trustee guidelines.
12/31/19	Matt Taylor	2.50	Review and revise November fee statement for U.S. Trustee guideline compliance and privilege.

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
K&E Fee, Employment/Application/Objection

Invoice Number: 1010055750
Matter Number: 45214-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/31/19	Alison Wirtz	4.50	Correspond with K&E team re U.S. Trustee comments to supplemental declaration and schedules (.2); review and revise fee statement re U.S. Trustee guidelines, confidentiality considerations (3.7); correspond with K&E team re same (.6).
Total		74.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055749

Client Matter: 45214-19

In the Matter of Non-Debtor Affiliates

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 35,823.00

Total legal services rendered

\$ 35,823.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Non-Debtor Affiliates

Invoice Number: 1010055749
Matter Number: 45214-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ryan Blaine Bennett, P.C.	2.20	1,515.00	3,333.00
Sam Hare	1.50	595.00	892.50
Partha Kar	4.00	1,565.00	6,260.00
Chris Koenig	0.80	1,045.00	836.00
Peter Madden	2.20	920.00	2,024.00
Tom McCarthy	0.30	1,090.00	327.00
Wolfgang Nardi	2.00	1,040.00	2,080.00
Leo Plank	3.50	1,175.00	4,112.50
Wolfram Prusko	10.00	975.00	9,750.00
Julia Schichmann	12.80	485.00	6,208.00
TOTALS	39.30		\$ 35,823.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Non-Debtor Affiliates

Invoice Number: 1010055749
Matter Number: 45214-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/19	Partha Kar	0.70	Conference with K&E team re European subsidiary issues (.4); review, analyze German and UK law options (.3).
12/02/19	Wolfram Prusko	0.50	Correspond with K&E team re issues relating to re European affiliate entities.
12/03/19	Sam Hare	1.00	Correspond with K&E team re issues relating to European affiliate entities.
12/03/19	Tom McCarthy	0.30	Correspond with K&E team re issues relating to European affiliate entities.
12/03/19	Wolfram Prusko	0.70	Correspond with K&E team re update on European affiliate entities (.4); correspond with same re analysis of Europe finance documentation (.3).
12/03/19	Julia Schichmann	3.50	Prepare draft correspondence to E. Herst re purchase money security interests in Germany (.3); review factoring agreements re change of control provisions (3.2).
12/04/19	Partha Kar	0.80	Correspond with K&E team re European issues and solvency (.5); review materials re German restructuring options (.3).
12/04/19	Peter Madden	0.70	Attend telephone conference with K&E team re European operations.
12/04/19	Wolfgang Nardi	2.00	Attend European solvency telephone conference with K&E team (.7); correspond with W. Prusko re same (.3); review German security for structural loan with DIP proceeds (.8); correspond with K&E team re same (.2).
12/04/19	Leo Plank	1.00	Conference with K&E team re European solvency (.7); follow-up conference with K&E team re same (.3).
12/04/19	Wolfram Prusko	4.50	Prepare for and attend various telephone conferences with working group re European affiliate entities (1.2); correspond with working group re same (.8); provide input re asset auction in Germany (2.1); correspond with K&E team re review of Europe financing agreements (.4).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Non-Debtor Affiliates

Invoice Number: 1010055749
Matter Number: 45214-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/19	Julia Schichmann	5.00	Correspond with F. Ludwig re preparation of documents for security transfer (.4); telephone conference with P. Glozbach, M. Ray and K&E team re Europe (.7); review and revise draft re factoring documents (2.3); research re language of change of control provision (1.6).
12/05/19	Sam Hare	0.50	Conference with K. Henman re corporate matters (.3); correspond with K. Henman re same (.2).
12/05/19	Wolfram Prusko	1.50	Review, analyze European finance agreements.
12/05/19	Julia Schichmann	3.50	Research change of control provisions (1.4); discuss and instruct M. Karrer and F. Dreher re change of control provision (.3); review summary of documents re factoring agreements (1.8).
12/06/19	Partha Kar	0.50	Review revised comments on purchase agreement re European issues.
12/09/19	Ryan Blaine Bennett, P.C.	2.20	Review and analyze strategy re European entities (1.4); telephone conferences and correspond with K&E team re same (.8).
12/09/19	Partha Kar	0.70	Telephone conference with K&E team re European solvency and cash issues.
12/09/19	Chris Koenig	0.50	Telephone conference with R. Bennett, M. Kilkenney, G. Pesce, K&E team re European operational issues.
12/09/19	Peter Madden	1.50	Telephone conference with K&E team re European operational issues (.5); summarize same for P. Kar (1.0).
12/09/19	Leo Plank	1.50	Telephone conference with K&E team re European solvency (.5); telephone conferences with K&E team re same (1.0).
12/09/19	Wolfram Prusko	2.00	Prepare for and attend telephone conference with K&E team re European group (.5); correspond with K&E team re same (1.5).
12/09/19	Julia Schichmann	0.70	Conference with K&E team re Plettenberg situation and solvency of European entities.
12/10/19	Julia Schichmann	0.10	Review correspondence re asset purchase agreement.
12/16/19	Partha Kar	0.50	Correspond with K&E team re European affiliate entities and issues re same.

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Non-Debtor Affiliates

Invoice Number: 1010055749
Matter Number: 45214-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/19	Partha Kar	0.80	Telephone conference with K&E team re status of European subsidiaries and German issues.
12/20/19	Leo Plank	1.00	Telephone conference with K&E team re European solvency (.8); correspond with K&E team re same (.2).
12/20/19	Wolfram Prusko	0.80	Prepare for and attend telephone conference with K&E team re European situation.
12/23/19	Chris Koenig	0.30	Telephone conference with Portage Point re intercompany issues.
Total		39.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055748

Client Matter: 45214-20

In the Matter of Non-K&E Fee / Employment / Objection

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 85,866.50

Total legal services rendered

\$ 85,866.50

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Non-K&E Fee / Employment / Objection

Invoice Number: 1010055748
Matter Number: 45214-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Susan D. Golden	0.80	1,135.00	908.00
Chris Koenig	0.30	1,045.00	313.50
Prentis Robinson	1.40	595.00	833.00
Claire Stephens	82.80	705.00	58,374.00
Alison Wirtz	31.60	805.00	25,438.00
TOTALS	116.90		\$ 85,866.50

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Non-K&E Fee / Employment / Objection

Invoice Number: 1010055748
Matter Number: 45214-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/19	Chris Koenig	0.30	Telephone conference with Company and ordinary course professionals re ordinary course professionals status.
12/02/19	Alison Wirtz	0.80	Review Jefferies revised retention order and declaration (.3); coordinate filing of same (.3); correspond with Portage Point re monthly fee statement (.2).
12/03/19	Claire Stephens	1.10	Draft Grant Thornton retention application (.6); research precedent re same (.5).
12/03/19	Alison Wirtz	0.30	Correspond with K&E team, Portage Point re retention matters.
12/03/19	Alison Wirtz	0.20	Correspond with Grant Thornton and K&E team re parties in interest list and related retention matters.
12/04/19	Claire Stephens	2.70	Draft correspondence to ordinary course professionals re declaration of disinterestedness (1.6); correspond with A. Wirtz re same (.1); prepare declaration of disinterestedness (.3); update press release tracker re same (.7).
12/04/19	Alison Wirtz	0.50	Correspond with U.S. Trustee re Portage Point retention matters (.3); correspond with K&E team re same (.2).
12/04/19	Alison Wirtz	1.40	Correspond with C. Stephens re ordinary course professionals tracking charts and ordinary course professionals' declarations of disinterestedness.
12/05/19	Claire Stephens	2.90	Revise correspondence to ordinary course professionals re declaration of disinterestedness (1.6); correspond with Portage Point re same (.5); revise declaration of disinterestedness (.4); correspond with A. Wirtz and C. Koenig re same (.4).
12/05/19	Alison Wirtz	0.90	Correspond with K&E team re Grant Thornton retention matters (.2); correspond with K&E team and Company re ordinary course professionals matters (.4); review precedent ordinary course professionals notices (.3).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Non-K&E Fee / Employment / Objection

Invoice Number: 1010055748
Matter Number: 45214-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/19	Claire Stephens	4.60	Correspond with Portage Point re declaration of disinterestedness (.7); correspond with Company re same (.6); correspond with ordinary course professionals re same (.3); correspond with A. Wirtz and C. Koenig re same (.3); draft and revise Grant Thornton retention application (2.3); review and analyze Company engagement letter and statement of work re same (.4).
12/06/19	Alison Wirtz	0.60	Correspond and conference with C. Stephens, Company re ordinary course professionals matters.
12/08/19	Claire Stephens	0.50	Draft notice of additional ordinary course professionals.
12/08/19	Alison Wirtz	0.10	Correspond with C. Stephens re ordinary course professionals notice.
12/08/19	Alison Wirtz	0.70	Correspond with U.S. Trustee, K&E team and Portage Point re Portage Point retention order (.4); prepare filing version and correspond with Bayard re same (.3).
12/09/19	Claire Stephens	8.70	Draft and revise Grant Thornton retention application (.8); conference with A. Wirtz re same (.2); draft declaration re same (3.8); review precedent re same (.9); draft order re same (1.1); correspond with Company re ordinary course professionals (.2); correspond with ordinary course professionals re declaration of disinterestedness (.5); correspond with A. Wirtz and C. Koenig re same (.7); draft summary of additional ordinary course professionals (.5).
12/09/19	Alison Wirtz	1.30	Correspond with Company, C. Koenig, C. Stephens re distributing declarations of disinterestedness to ordinary course professionals (.3); conference with potential ordinary course professionals re declaration of disinterestedness (.4); review lists of professionals and correspond with C. Stephens re same (.6).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Non-K&E Fee / Employment / Objection

Invoice Number: 1010055748
Matter Number: 45214-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/10/19	Claire Stephens	4.70	Draft and revise Grant Thornton retention application (1.6); correspond with A. Wirtz re same (.1); correspond with Grant Thornton re same (.1); correspond with A. Wirtz and C. Koenig re same (.1); revise notice of additional ordinary course professionals (.6); correspond with Portage Point re ordinary course professionals (.7); correspond with ordinary course professionals re declaration of disinterestedness (.4); review and analyze Company documents re ordinary course professionals engagements (.8); correspond with A. Wirtz re same (.3).
12/10/19	Alison Wirtz	1.00	Correspond with Portage Point re ordinary course professionals matters (.3); correspond with C. Koenig, C. Stephens re Grant Thornton retention application matters (.3); correspond with U.S. Trustee re Prime Clerk retention matters and review precedent re same (.4).
12/11/19	Prentis Robinson	0.10	Conference with A. Wirtz re Prime Clerk supplemental declaration.
12/11/19	Claire Stephens	0.40	Correspond with Company re ordinary course professionals information (.3); correspond with A. Wirtz re same (.1).
12/11/19	Alison Wirtz	3.20	Correspond with Prime Clerk and P. Robinson re U.S. Trustee comments to Prime Clerk retention order and application (.3); review precedent supplemental declarations (.5); review and comment on Portage Point fee statement (1.8); correspond with M. Ray, C. Witgren re revisions to monthly fee statement (.3); conference with Portage Point, C. Koenig re same (.3).
12/12/19	Prentis Robinson	1.10	Revise proposed order re Prime Clerk retention application (.4); draft supplemental declaration re same (.7).
12/12/19	Claire Stephens	0.60	Correspond with Company re ordinary course professionals information (.1); telephone conference with A. Wirtz re same (.1); correspond with WTW re declaration of disinterestedness (.4).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Non-K&E Fee / Employment / Objection

Invoice Number: 1010055748
Matter Number: 45214-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/19	Alison Wirtz	0.90	Review and comment on Prime Clerk retention order and supplemental declaration (.6); correspond with P. Robinson re same (.2); correspond with C. Stephens re ordinary course professionals matters (.1).
12/13/19	Claire Stephens	3.90	Office conference with A. Wirtz re notice of supplemental ordinary course professionals list (.5); telephone conference with Portage Point re same (.2); correspond with Portage Point re same (.3); correspond with ordinary course professionals re declaration of disinterestedness (.4); revise notice of supplemental ordinary course professionals (1.8); revise Grant Thornton retention application per updated engagement letter and statement of work (.6); correspond with A. Wirtz re same (.1).
12/13/19	Alison Wirtz	3.50	Review and comment on Portage Point monthly fee statement (.6); correspond with Portage Point and Bayard re filing (.5); correspond with Sidley re Jefferies retention matters (.2); conference and correspond with C. Stephens re ordinary course professionals matters (2.2).
12/14/19	Alison Wirtz	0.80	Review and comment on notice re modification to ordinary course professionals list (.6); correspond with C. Stephens re same (.2).
12/15/19	Claire Stephens	0.60	Revise notice of supplemental ordinary course professionals list (.5); correspond with C. Koenig re same (.1).
12/16/19	Alison Wirtz	0.80	Review Grant Thornton engagement letter and statements of work (.6); review draft motion re same (.2).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Non-K&E Fee / Employment / Objection

Invoice Number: 1010055748
Matter Number: 45214-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/17/19	Claire Stephens	4.90	Correspond with ordinary course professionals re declaration of disinterestedness (1.3); telephone conference with ordinary course professionals re same (.1); correspond with A. Wirtz and C. Koenig re same (.2); conference with Portage Point re ordinary course professionals (.1); correspond with M. Berger re same (.2); conference with A. Wirtz re same (.3); correspond with Company re same (.4); revise ordinary course professionals Motion (.7); correspond with C. Koenig re same (.1); revise Grant Thornton retention application (1.1); conference with A. Wirtz re same (.3); correspond with A. Wirtz re same (.1).
12/17/19	Alison Wirtz	3.30	Review and comment on Grant Thornton retention application (2.6); review precedent orders re same (.5); correspond with K&E team, Grant Thornton re same (.2).
12/18/19	Claire Stephens	6.20	Telephone conference with ordinary course professionals re declaration of disinterestedness (.1); correspond with ordinary course professionals re same (.4); revise ordinary course professionals' declaration of disinterestedness (1.2); correspond with C. Koenig re same (.1); revise Grant Thornton retention application (3.9); review correspondence from Grant Thornton re same (.1); conference with A. Wirtz re same (.4).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Non-K&E Fee / Employment / Objection

Invoice Number: 1010055748
Matter Number: 45214-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/19	Claire Stephens	7.40	Correspond with C. Koenig, A. Wirtz, and G. Pesce re Vivacqua declaration of disinterestedness (.5); correspond with ordinary course professionals re same (.2); correspond with local counsel re filing same (.2); revise computer packages declaration of disinterestedness (2.0); correspond with A. Wirtz re same (.3); revise Laurent & Charras declaration of disinterestedness (.9); correspond with A. Wirtz re same (.2); office conference with A. Wirtz re ordinary course professionals' declarations of disinterestedness (.2); correspond with ordinary course professionals re same (1.1); correspond with Portage Point re same (.3); revise notice of supplemental ordinary course professionals list (.3); conference with A. Wirtz re same (.2); correspond with C. Koenig re same (.1); revise declaration of disinterestedness Tracker (.7); correspond with C. Koenig and A. Wirtz re same (.2).
12/20/19	Prentis Robinson	0.20	Conference with A. Wirtz re Prime Clerk retention application.
12/20/19	Claire Stephens	8.70	Review and revise numerous declarations of disinterestedness (3.7); correspond with ordinary course professionals re same (1.8); correspond with A. Wirtz re same (1.6); conference with A. Wirtz re same (.5); conference with ordinary course professionals re retention and declaration of disinterestedness (.3); conference with A. Wirtz re same (.3); correspond with A. Wirtz and C. Koenig re same (.5).
12/20/19	Alison Wirtz	1.20	Correspond with R. Merriman (GT) re engagement letter and statement of work (.2); correspond with U.S. Trustee, Prime Clerk re supplemental disclosures and retention matters (.6); correspond with C. Koenig re same (.2); correspond with P. Robinson re same (.2).
12/21/19	Claire Stephens	2.40	Correspond with A. Wirtz re ordinary course professionals declarations of disinterestedness (.5); research precedent re declaration of disinterestedness (.4); revise declarations of disinterestedness (1.5).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Non-K&E Fee / Employment / Objection

Invoice Number: 1010055748
Matter Number: 45214-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/19	Alison Wirtz	1.60	Correspond with Grant Thornton re retention matters (.1); correspond with Prime Clerk re supplemental declaration (.2); review and revise re same (.6); correspond with C. Koenig re same (.2); correspond with C. Koenig, C. Stephens re ordinary course professionals matters (.3); review precedent re same (.2).
12/22/19	Claire Stephens	0.50	Correspond with Company re ordinary course professionals declaration of disinterestedness (.2); correspond with A. Wirtz re same (.3).
12/22/19	Alison Wirtz	0.50	Review and comment on Bradley final fee application.
12/23/19	Susan D. Golden	0.50	Review ordinary course professionals declarations (.3); correspond with A. Wirtz re same (.2).
12/23/19	Claire Stephens	7.20	Conference with A. Wirtz re ordinary course professionals declarations of disinterestedness (.2); correspond with A. Wirtz re same (1.4); correspond with ordinary course professionals re same (1.4); revise declarations of disinterestedness (3.9); revise notice of supplemental ordinary course professionals (.3).
12/23/19	Alison Wirtz	2.20	Correspond with C. Koenig re Bradley final fee application (.2); correspond with C. Koenig, U.S. Trustee re Prime Clerk retention order (.4); correspond with S. Golden re ordinary course professionals matters (.2); review and comment on ordinary course professionals declarations of disinterestedness (1.1); correspond with C. Stephens re same (.3).
12/24/19	Claire Stephens	3.10	Correspond with C. Koenig re notice of supplemental ordinary course professionals and declarations of disinterestedness (.5); revise declarations of disinterestedness (2.6).
12/26/19	Susan D. Golden	0.30	Review and sign off on Prime Clerk retention application per U.S. Trustee comments.
12/26/19	Claire Stephens	0.70	Correspond with ordinary course professionals re declarations of disinterestedness.

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Non-K&E Fee / Employment / Objection

Invoice Number: 1010055748
Matter Number: 45214-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/26/19	Alison Wirtz	1.50	Correspond with K&E team and Prime Clerk re retention order (.7); prepare filing version of retention order and supplemental declaration (.6); coordinate filing of same (.2).
12/27/19	Claire Stephens	3.20	Correspond with A. Wirtz re ordinary course professionals declarations of disinterestedness (.5); correspond with C. Koenig re same (.6); correspond with ordinary course professionals re same (2.1).
12/27/19	Alison Wirtz	0.90	Revise comments to Bradley final fee application and correspond with B. Norton re same (.4); correspond with M. Dallas (Dura) re ordinary course professionals invoices (.3); correspond with C. Stephens re ordinary course professionals matters (.2).
12/28/19	Alison Wirtz	2.10	Review and comment on Portage Point monthly fee statement (1.2); review revised fee statement (.1); draft notice of filing monthly fee statement (.4); correspond with C. Koenig re same (.2); coordinate filing of same (.2).
12/29/19	Claire Stephens	0.40	Revise declaration of disinterestedness (.2); correspond with A. Wirtz re same (.2).
12/30/19	Claire Stephens	3.90	Correspond with ordinary course professionals re declarations of disinterestedness (1.3); correspond with C. Koenig and A. Wirtz re same (.1); correspond with S. Golden and A. Yenamandra re ordinary course professionals issue (.4); correspond with A. Wirtz re same (.1); correspond with local counsel re filing of Declaration (.1); correspond with Company re ordinary course professionals issue (.2); review and revise declarations of disinterestedness (1.7).
12/30/19	Alison Wirtz	0.80	Correspond with C. Stephens re ordinary course professionals matters (.4); review and comment on declarations of disinterestedness (.4).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Non-K&E Fee / Employment / Objection

Invoice Number: 1010055748
Matter Number: 45214-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/31/19	Claire Stephens	3.50	Correspond with ordinary course professionals re declarations of disinterestedness (1.1); review and revise declarations of disinterestedness (1.2); correspond with local counsel re filing same (.1); conference with OCP re ordinary course professionals issues (.2); prepare for same (.1); revise notice of supplemental ordinary course professionals (.4); draft correspondence to U.S. Trustee re same (.4).
12/31/19	Alison Wirtz	0.50	Correspond with C. Stephens re ordinary course professionals declarations of disinterestedness and related matters (.1); review declaration of disinterestedness re same (.1); review ordinary course professionals order per procedures (.3).
Total		116.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055747

Client Matter: 45214-21

In the Matter of Non-Working Travel Time

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 23,204.00

Total legal services rendered

\$ 23,204.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Non-Working Travel Time

Invoice Number: 1010055747
Matter Number: 45214-21

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rachael Marie Bazinski	2.40	920.00	2,208.00
Fred Anthony Hilow	3.70	795.00	2,941.50
Stephen L. Iacovo	4.40	995.00	4,378.00
Chris Koenig	5.00	1,045.00	5,225.00
Casey McGushin	4.60	1,025.00	4,715.00
Claire Stephens	5.30	705.00	3,736.50
TOTALS	25.40		\$ 23,204.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Non-Working Travel Time

Invoice Number: 1010055747
Matter Number: 45214-21

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/19	Fred Anthony Hilow	2.20	Travel from Chicago, IL, to Wilmington, DE, re valued employee program hearing (billed at half time).
12/02/19	Stephen L. Iacovo	2.30	Travel from Chicago, IL to Wilmington, DE re KERP hearing (billed at half time).
12/02/19	Chris Koenig	1.50	Travel from Chicago, IL to Wilmington, DE re KERP hearing (billed at half time).
12/02/19	Casey McGushin	1.20	Travel from Chicago, IL to Wilmington, DE re hearing on KERP (billed at half time).
12/03/19	Fred Anthony Hilow	1.50	Travel from Wilmington, DE, to Chicago, IL re valued employee program hearing (billed at half time).
12/03/19	Stephen L. Iacovo	2.10	Travel from Wilmington, DE to Chicago, IL to return from KERP hearing (billed at half time).
12/03/19	Chris Koenig	0.80	Travel from Wilmington, DE to Chicago, IL re KERP hearing (billed at half time).
12/03/19	Casey McGushin	1.20	Travel from Philadelphia, PA to Chicago, IL following KERP hearing (billed at half time).
12/03/19	Claire Stephens	5.30	Travel from Chicago, IL to Wilmington, DE re KERP hearing (2.3) (billed at half time); travel from Wilmington, DE to Chicago, IL re KERP hearing (3.0) (billed at half time).
12/19/19	Chris Koenig	1.30	Travel from Chicago, IL to Wilmington, DE re 341 meeting and discovery hearing (billed at half time).
12/19/19	Casey McGushin	1.00	Travel from Chicago, IL to Philadelphia, PA to attend rule 2004 hearing (billed at half time).
12/20/19	Rachael Marie Bazinski	2.40	Travel from New York, NY to Wilmington, DE from New York, NY re 341 meeting (1.1) (billed at half time); travel from Wilmington, DE to New York, NY re same (1.3) (billed at half time).
12/20/19	Chris Koenig	1.40	Travel from Wilmington, DE to Chicago, IL re 341 meeting and discovery hearing (billed at half time).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Non-Working Travel Time

Invoice Number: 1010055747
Matter Number: 45214-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/19	Casey McGushin	1.20	Travel from Wilmington, DE to Chicago, IL following hearing on rule 2004 motion (billed at half time).
Total		25.40	

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AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055746

Client Matter: 45214-22

In the Matter of Official Committee Issues and Meetings

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 241,259.50

Total legal services rendered

\$ 241,259.50

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Official Committee Issues and Meetings

Invoice Number: 1010055746
Matter Number: 45214-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ryan Blaine Bennett, P.C.	13.10	1,515.00	19,846.50
Ryan Besaw	0.10	325.00	32.50
Megan Buenviaje	0.50	380.00	190.00
Spencer Caldwell-McMillan	3.10	705.00	2,185.50
Uzo Dike	29.50	400.00	11,800.00
Stephen C. Hackney, P.C.	7.00	1,465.00	10,255.00
Fred Anthony Hilow	86.20	795.00	68,529.00
Stephen L. Iacovo	2.60	995.00	2,587.00
Chris Koenig	20.00	1,045.00	20,900.00
Christopher Marcus, P.C.	6.20	1,565.00	9,703.00
Casey McGushin	65.10	1,025.00	66,727.50
Gregory F. Pesce	20.10	1,135.00	22,813.50
Jeremy Piniak	0.20	380.00	76.00
Prentis Robinson	0.10	595.00	59.50
Alison Wirtz	6.90	805.00	5,554.50
TOTALS	260.70		\$ 241,259.50

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Official Committee Issues and Meetings

Invoice Number: 1010055746
Matter Number: 45214-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/19	Stephen C. Hackney, P.C.	1.50	Attend telephone conferences with C. McGushin and G. Pesce re UCC discovery.
12/02/19	Stephen L. Iacovo	0.20	Telephone conference with K&E team re UCC first information requests.
12/02/19	Chris Koenig	0.20	Telephone conference with G. Pesce, C. McGushin, S. Iacovo and F. Hilow re Committee document requests.
12/02/19	Casey McGushin	0.90	Participate in telephone conference with K&E team re document requests for UCC (.3); review and analyze document requests from UCC (.6).
12/02/19	Gregory F. Pesce	1.20	Correspond with UCC re discovery (.6); conferences with creditors re inquiries (.6).
12/03/19	Fred Anthony Hilow	3.40	Review, analyze, comment on UCC's document production request list (3.3); correspond with C. McGushin re same (.1).
12/03/19	Gregory F. Pesce	1.20	Correspond with UCC re discovery (.6); conferences with creditors re inquiries (.6).
12/03/19	Prentis Robinson	0.10	Conference with C. Koenig and R. Bazinski re document production requests.
12/04/19	Fred Anthony Hilow	0.80	Prepare for and attend telephone conference with K&E team, Portage Point re UCC diligence request list and document production matters.
12/04/19	Stephen L. Iacovo	0.80	Telephone conference with K&E team, Portage Point, and Company re UCC information request (.4); telephone conference with K&E team re same (.4).
12/04/19	Chris Koenig	0.90	Telephone conference with G. Pesce, K&E team, Portage Point, Company re Committee document request (.5); telephone conference with G. Pesce, K&E team, and Committee re Committee document request (.4).
12/04/19	Casey McGushin	1.10	Participate in telephone conference with UCC re outstanding discovery requests (.6); analyze discovery requests and develop plan for response (.5).
12/04/19	Gregory F. Pesce	1.20	Correspond with UCC re discovery (.6); conferences with creditors re inquiries (.6).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Official Committee Issues and Meetings

Invoice Number: 1010055746
Matter Number: 45214-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/19	Stephen L. Iacovo	1.10	Telephone conference with K&E team and Dentons re UCC information requests (.8); telephone conference with K&E team re same (.3).
12/05/19	Chris Koenig	2.90	Review document requests to prepare for telephone conference with Committee (.4); telephone conference with C. McGushin, S. Iacovo, F. Hilow, Committee re document requests (.8); correspond with K&E team and Company re document requests (.4); telephone conference with G. Pesce, C. McGushin, and K&E team re document requests (.2); review and revise response to same (1.1).
12/05/19	Casey McGushin	2.10	Participate in conference with UCC counsel re outstanding discovery requests (.5); conference with K&E team re same (.3); review and analyze discovery requests and develop plan for responding (1.3).
12/05/19	Gregory F. Pesce	1.20	Correspond with UCC re discovery (.6); conferences with creditors re inquiries (.6).
12/05/19	Alison Wirtz	2.60	Review UCC information requests and responsive documents (2.2); correspond with K&E team re same (.4).
12/06/19	Fred Anthony Hilow	0.60	Prepare for and attend telephone conference with K&E team, Portage Point re UCC's diligence request list and document production inquiry.
12/06/19	Chris Koenig	0.50	Telephone conference with G. Pesce, C. McGushin and Portage Point re Committee requests (.3); review and revise response to same (.2).
12/06/19	Gregory F. Pesce	1.20	Correspond with UCC re discovery (.6); conferences with creditors re inquiries (.6).
12/07/19	Casey McGushin	1.20	Draft and revise plan re response to diligence requests (.8); participate in telephone conference with Portage Point re diligence requests (.4).
12/07/19	Alison Wirtz	0.20	Correspond with K&E team re information requests.
12/08/19	Casey McGushin	1.30	Draft and revise response to UCC re document requests.

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Official Committee Issues and Meetings

Invoice Number: 1010055746
Matter Number: 45214-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/19	Stephen C. Hackney, P.C.	1.50	Attend telephone conferences with G. Pesce and C. McGushin re discovery.
12/09/19	Fred Anthony Hilow	7.10	Review, analyze UCC's diligence request list (1.4); prepare for and attend telephone conference with K&E team, Dentons re same (.8); draft, review confidentiality agreement and protective order re discovery process (3.9); review, draft correspondence re same (1.0).
12/09/19	Stephen L. Iacovo	0.50	Telephone conference with K&E team and Dentons re UCC information request.
12/09/19	Chris Koenig	0.50	Telephone conference with Committee and C. McGushin re document discovery requests.
12/09/19	Casey McGushin	2.10	Participate in telephone conference with UCC counsel re UCC discovery requests (.5); revise search terms and custodians provided by UCC (.4); draft and revise discovery plan for response to UCC discovery requests (.8); conference with R. Morgner re UCC discovery requests (.2); conference with S. Hackney re UCC discovery requests (.2).
12/10/19	Ryan Blaine Bennett, P.C.	1.50	Telephone conferences and correspond with Portage Point re UCC requests (.6); analyze strategy and approach re same (.9).
12/10/19	Stephen C. Hackney, P.C.	1.50	Telephone conference with C. McGushin re discovery (.5); telephone conference with K&E team re same (1.0).
12/10/19	Fred Anthony Hilow	2.90	Review, analyze UCC's diligence request list (.4); draft, review, revise confidentiality agreement and protective order re discovery process (2.1); review, draft correspondence re same (.4).
12/10/19	Chris Koenig	0.50	Telephone conference with R. Bennett, S. Hackney, G. Pesce, C. McGushin re Committee document request issues.
12/10/19	Casey McGushin	1.90	Participate in telephone conference with K&E team re response to UCC discovery requests (.5); draft and revise responses to UCC discovery requests (1.1); draft and revise mark-up of UCC proposed search terms (.3).
12/11/19	Ryan Blaine Bennett, P.C.	2.10	Analyze strategy and approach re UCC discovery and potential standing arguments.

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Official Committee Issues and Meetings

Invoice Number: 1010055746
Matter Number: 45214-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/11/19	Megan Buenviaje	0.50	Conference with U. Dike re UCC document production.
12/11/19	Uzo Dike	0.60	Correspond with C. Oppenheim and A. Abate re Dura case status (.2); conference with C. McGushin re document collection from K&E team (.4).
12/11/19	Fred Anthony Hilow	1.20	Prepare for and attend telephone conference with K&E team, UCC's counsel re discovery process, diligence request list (.4); review, analyze diligence request list, proposed responses to same (.8).
12/11/19	Chris Koenig	0.50	Telephone conference with C. McGushin and Committee counsel re Committee document requests.
12/11/19	Casey McGushin	3.80	Coordinate collection of K&E correspondence by developing and revising search parameters (.9); participate in telephone conference with UCC counsel re UCC discovery requests (.5); participate in telephone conference with Company re UCC discovery requests (.4); review and revise draft protective order (.7); review and revise responses to UCC discovery requests (1.3).
12/12/19	Uzo Dike	1.20	Correspond with e-discovery vendor re proposal for e-discovery services for production of Company documents to UCC (.4); review and analyze data in response to UCC document requests (.3); review and analyze draft protective order and UCC's First Request for Production of Documents re background on requested data (.5).
12/12/19	Stephen C. Hackney, P.C.	1.00	Telephone conference with C. McGushin and G. Pesce re UCC discovery.
12/12/19	Fred Anthony Hilow	1.60	Review, analyze UCC's diligence request list, proposed responses (1.4); conference with C. McGushin re document production process, strategy re same (.2).
12/12/19	Casey McGushin	2.10	Participate in telephone conference with Company re UCC discovery (.3); review and revise responses to UCC discovery (1.3); conference with F. Hilow re responding to discovery requests (.5).
12/13/19	Ryan Blaine Bennett, P.C.	0.90	Analyze strategy and tactics re committee 2004 motion, next steps re same.

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Official Committee Issues and Meetings

Invoice Number: 1010055746
Matter Number: 45214-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/19	Uzo Dike	1.10	Prepare for and participate in telephone conference with D. Raffle re retention of e-discovery vendor, K&E document collection, and Company document collection (.3); correspond with e-discovery vendor re statement of work (.2); review and analyze e-discovery vendor's statement of work re e-discovery services (.4); conference with C. McGushin and F. Hilow re same (.2).
12/13/19	Fred Anthony Hilow	2.10	Review, analyze first day pleadings, UCC's rule 2004 motion (.7); draft document review protocol re UCC's discovery request (1.4).
12/13/19	Chris Koenig	1.90	Review Committee diligence requests (.6); correspond with C. McGushin and Company re same (.3); review Committee 2004 motion (.6); correspond with K&E team and independent managers re same (.4).
12/13/19	Christopher Marcus, P.C.	1.00	Telephone conference re UCC's rule 2004 motion request and review same.
12/13/19	Casey McGushin	1.90	Participate in conference with UCC re document requests (.5); review and analyze the UCC's rule 2004 motion (.2); revise summary re same (.2); review and analyze proposed statement of work from e-discovery vendor (.3); correspond with K&E team re same (.4); review and analyze Company board documents re requests for production (.3).
12/14/19	Uzo Dike	1.20	Research precedent K&E budget proposals re e-discovery vendors (.2); analyze same re e-discovery vendor statement of work (.5); correspond with K&E team re e-discovery vendor budgets (.2); correspond with C. McGushin and G. Pesce re e-discovery vendor pricing (.3).
12/14/19	Jeremy Piniak	0.20	Review and analyze vendor proposals (.1); correspond with U. Dike re same (.1).
12/15/19	Uzo Dike	0.40	Conference with C. McGushin and e-discovery vendor re cost estimate for engagement (.1); review and analyze e-discovery vendor budget (.3).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Official Committee Issues and Meetings

Invoice Number: 1010055746
Matter Number: 45214-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/19	Fred Anthony Hilow	2.20	Review, comment on draft confidentiality agreement and protective order (1.2); correspond with C. McGushin re same (.1); draft, revise document production protocol (.9).
12/15/19	Casey McGushin	1.20	Review and revise draft of protective order (.4); review and analyze the UCC's rule 2004 motion (.5); coordinate modifications to statement of work for e-discovery vendor and collection and production of documents (.3).
12/16/19	Uzo Dike	3.90	Correspond with e-discovery vendor re case background (.1); revise statement of work (.3); participate telephone conference with C. McGushin and e-discovery vendor team re document collection (.8); prepare for same (.1); conference with K&E team re K&E document collection and management options (.7); review and analyze e-discovery vendor statement of work re completeness (.7); correspond with e-discovery vendor re same (.3); review and analyze draft Confidentiality Stipulation and Protective Order for background and e-discovery issue (.9).
12/16/19	Stephen C. Hackney, P.C.	1.50	Telephone conferences with C. McGushin and G. Pesce re discovery.
12/16/19	Fred Anthony Hilow	8.70	Draft, review, revise confidentiality agreement and protective order (3.6); prepare for and attend telephone conference with UCC's counsel re same (.8); correspond with C. McGushin re same (.3); draft, review UCC investigation document production protocol (3.9); correspond with C. McGushin re same (.1).
12/16/19	Chris Koenig	2.00	Review and provide comments to Committee discovery request (1.4); correspond with C. McGushin re same (.2); telephone conference with Company and C. McGushin re correspondence collection process (.4).
12/16/19	Christopher Marcus, P.C.	1.20	Review and analyze the UCC's rule 2004 motion.

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Dura Automotive Systems, LLC
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/19	Casey McGushin	4.10	Draft and revise response to UCC's rule 2004 motion (2.8); participate in telephone conference with Company re document collection (.5); participate in introductory telephone conference with e-discovery vendor (.4); correspond with K&E team and e-discovery vendor re collection process (.4).
12/16/19	Gregory F. Pesce	2.70	Review correspondence with UCC re discovery matters (.3); prepare for UCC hearing re discovery (2.4).
12/17/19	Ryan Blaine Bennett, P.C.	1.30	Analyze strategy and tactics re UCC 2004 motion, next steps re same.
12/17/19	Ryan Besaw	0.10	Research and distribute precedent re protective order.
12/17/19	Uzo Dike	2.90	Participate in telephone conference with Company, C. McGushin, F. Hilow and e-discovery vendor re document collection (.2); prepare for same (.6); conference with e-discovery vendor team re discovery (.2); draft and revise processing specifications for e-discovery vendor (.7); conference with D. Raffle re same (.2); correspond with e-discovery vendor re statement of work (.5); conference with C. McGushin re document production matters (.5).
12/17/19	Fred Anthony Hilow	4.10	Draft, review, revise confidentiality agreement and protective order re discovery process (2.1); correspond with UCC counsel re same (.2); correspond with C. McGushin re same (.3); prepare for and attend telephone conference with C. McGushin, Bayard re UCC discovery request, hearing preparation (.4); prepare for and attend telephone conference with K&E team re rule 2004 motion, response to same (.5); review, analyze UCC diligence request list (.6).
12/17/19	Chris Koenig	2.20	Telephone conference with C. Marcus, G. Pesce, C. McGushin re Committee discovery motion (.2); review and revise objection to same (1.2); correspond with C. McGushin, K&E team and Company re document requests (.8).
12/17/19	Christopher Marcus, P.C.	1.50	Telephone conference with K&E team re strategy re the UCC's Rule 2004 motion (.4); review the UCC's Rule 2004 motion (1.1).

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Matter Number: 45214-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/17/19	Casey McGushin	2.60	Draft and revise objection to UCC's rule 2004 motion (1.2); conference with S. Hackney re the UCC's rule 2004 motion issues (.2); conference with K&E team re same (.2); conference with D, Brogan and J. Alberto re same (.3); review and revise draft protective order (.5); correspond with e-discovery vendor re statement of work (.2).
12/17/19	Gregory F. Pesce	2.70	Review correspondence with UCC re discovery matters (.7); prepare for hearing re UCC's rule 2004 motion (2.0).
12/18/19	Ryan Blaine Bennett, P.C.	1.80	Correspond and telephone conferences with Zohar, Patriarch counsel re 2004 motion and related discovery, including review and analyze approach and timing implications re same.
12/18/19	Spencer Caldwell-McMillan	0.50	Review relevant correspondence re discovery requests (.1); telephone conference with K&E team including C. Koenig re discovery process (.3); review discovery materials (.1).
12/18/19	Uzo Dike	5.20	Correspond with e-discovery vendor re processing K&E document production (.6); review and analyze K&E document production data (.5); conference with C. McGushin re same (.3); manage collection of Company documents (.4); analyze and revise e-discovery vendor's revised statement of work (.5); conference with e-discovery vendor re statement of work (.3); analyze Company Board documents for completeness re UCC document production (.3); review and analyze K&E data in management program re quality control (2.2); conference with C. McGushin re same (.1).
12/18/19	Fred Anthony Hilow	4.80	Draft, review, revise confidentiality agreement, protective order (1.9); prepare for and attend telephone conference with UCC counsel re same (.7); correspond with K&E team re same (.6); prepare for and attend telephone conference with K&E team re custodial interview process, discovery issues (.5); review, analyze UCC diligence request list, prepare talking points for hearing re same (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/18/19	Chris Koenig	1.80	Telephone conference with C. McGushin and K&E team re discovery interviews (.3); review and revise objection to Committee discovery motion (1.1); correspond with G. Pesce and C. McGushin re same (.4).
12/18/19	Christopher Marcus, P.C.	1.00	Telephone conferences with various parties re strategy re the UCC's Rule 2004 motion.
12/18/19	Casey McGushin	5.10	Draft and revise response to the UCC's rule 2004 motion (3.9); correspond with K&E team re collection of documents from Company (1.2).
12/18/19	Gregory F. Pesce	2.70	Review correspondence with UCC re discovery matters (.2); prepare for UCC hearing re discovery (2.5).
12/18/19	Alison Wirtz	0.90	Correspond with K&E team re discovery interviews (.2); review responsive document requests (.3); telephone conference with C. McGushin, K&E team re interviews and next steps (.4).
12/19/19	Spencer Caldwell-McMillan	0.60	Correspond with M. Dallas and F. Washington re discovery telephone conferences.
12/19/19	Uzo Dike	2.50	Review and analyze Company Board materials and sale documents for completeness (.8); correspond with e-discovery vendor re processing and transmittal of same (.3); conference with C. McGushin re K&E document production (.2); correspond with e-discovery vendor re K&E document production (.4); prepare for hearing re UCC's rule 2004 motion (.8).
12/19/19	Fred Anthony Hilow	3.30	Review, revise confidentiality agreement and protective order (1.1); correspond with UCC, K&E, Zohar, Bardin Hill re same (.3); prepare for and attend conference with C. McGushin re discovery process and strategy (.7); review, analyze certain materials re UCC diligence request list (1.2).
12/19/19	Chris Koenig	4.70	Review and revise objection to Committee discovery motion (3.1); correspond with G. Pesce and C. McGushin re same (.7); correspond with Committee, G. Pesce and C. McGushin re potential resolution to discovery motion (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/19	Casey McGushin	6.10	Conference with local counsel and UCC counsel re resolution of the UCC's rule 2004 motion (1.3); correspond with G. Pesce re the UCC's rule 2004 motion (.4); review and revise response to the UCC's rule 2004 motion (1.1); conference with F. Hilow re document review process (.5); coordinate production database with vendor and K&E team (.3); conference with counsel for Jefferies re document collection and production (.3); conference with Portage Point re same (.2); correspond with Company re identification and collection of responsive documents (.4); prepare for hearing re the UCC's rule 2004 motion (1.6).
12/19/19	Gregory F. Pesce	3.50	Conference with Skadden re next steps (.4); correspond with YCST re hearing follow up (.4); review correspondence with UCC re discovery matters (.3); prepare for UCC hearing re discovery (2.4).
12/19/19	Alison Wirtz	0.50	Correspond with K&E team, Company re interviews re Committee document requests (.3); review materials re same (.2).
12/20/19	Spencer Caldwell-McMillan	1.00	Telephone conference with F. Washington re discovery requests (.4); correspond with C. Koenig and K&E team re same (.6).
12/20/19	Uzo Dike	2.60	Review and analyze summary reports of K&E document production (1.3); prepare for and participate in telephone conference with Company, C. McGushin and e-discovery vendor re document collection (.5); prepare for hearing re UCC's rule 2004 motion (.5); correspond with e-discovery vendor re K&E document production search terms (.3).
12/20/19	Fred Anthony Hilow	3.70	Prepare for and attend telephone conference with K&E team, Company re document production process, UCC diligence request list (1.7); review, analyze UCC's diligence request list (.6); correspond with K&E team re same (.3); review, analyze correspondence with e-discovery vendor, K&E team, Company, Jefferies, Portage Point re same (1.1).
12/20/19	Chris Koenig	0.90	Prepare for hearing re Committee 2004 motion.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/19	Christopher Marcus, P.C.	1.50	Telephone conference with K&E team re UCC 2004 strategy (1.2); follow up conference with K&E team re hearing (.3).
12/20/19	Casey McGushin	1.00	Conference with K&E team re UCC's rule 2004 motion (.3); conference with opposing counsel re UCC's rule 2004 motion (.3); participate in telephone conference with Company and e-discovery vendor re collection of correspondence (.4).
12/20/19	Gregory F. Pesce	1.10	Conference with Skadden re next steps (.4); correspond with YCST re hearing follow up (.4); review correspondence with UCC re discovery matters (.3).
12/20/19	Alison Wirtz	1.30	Correspond with L. Duronio and J. Zinser re responsive documents (.3); correspond with K&E team re same (.3); telephone conference with J. Zinser and F. Hilow re responsive documents (.5); review requests for materials re same (.2).
12/21/19	Uzo Dike	2.90	Review and analyze Jefferies and Company Board documents re responsiveness (.8); review same re quality check (.5); correspond with e-discovery vendor re document production specifications and statistics (.4); correspond with counsel re Company document production (.2); correspond with counsel re same (.4); review and analyze K&E document production re first level searches (.5); correspond with C. McGushin re same (.1).
12/21/19	Casey McGushin	0.80	Conference with opposing counsel re document collection issues (.4); participate in telephone conference with independent directors re document collection (.3); prepare for same (.1).
12/21/19	Gregory F. Pesce	0.30	Review correspondence with UCC re discovery matters.
12/22/19	Uzo Dike	1.10	Correspond with Young Conaway re document production issues (.3); conference with K&E team re same (.4); correspond with Zohar and UCC counsel re document production (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/19	Casey McGushin	0.60	Correspond with e-discovery vendor and K&E team re document production search and processing.
12/23/19	Ryan Blaine Bennett, P.C.	1.20	Analyze strategy and next steps re 2004 motion, including correspondence with independent managers re same.
12/23/19	Spencer Caldwell-McMillan	1.00	Telephone conference with M. Dallas re discovery requests (.9); draft summary re same (.1).
12/23/19	Uzo Dike	3.00	Prepare K&E file transfer accounts re document production to Dentons (.4); prepare and transmit Company document production to Dentons (.4); review and analyze J. Frizzley document production re completeness and search terms (1.8); review and analyze search term report (.4).
12/23/19	Fred Anthony Hilow	7.70	Prepare for and attend telephone conference with Company, C. Koenig re UCC diligence request list (.7); review, analyze UCC diligence request list (2.6); review, analyze batches of K&E correspondence re UCC diligence request (3.9); correspond with C. McGushin re same (.5).
12/23/19	Chris Koenig	0.50	Telephone conference with Company and F. Hilow re Committee discovery requests.
12/23/19	Casey McGushin	7.40	Review documents re UCC's document requests re challenge period and plan objection (3.3); analyze same for responsiveness and privilege (3.3); conference with F. Hilow re document review process (.4); conference with G. Pesce re privilege issues (.4).
12/23/19	Alison Wirtz	0.70	Correspond with K&E team re Company personnel interviews re Committee document request.
12/24/19	Fred Anthony Hilow	3.10	Review, analyze UCC diligence request list (1.0); review, analyze batches of K&E correspondence re UCC diligence request list (2.1).
12/24/19	Casey McGushin	2.90	Review and analyze documents for responsiveness and privilege in response to UCC document requests.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/26/19	Fred Anthony Hilow	8.90	Draft, review correspondence re document retrieval process from debtors re UCC's diligence requests (2.5); correspond with Jefferies re diligence request process, dataroom (.2); review, analyze materials in dataroom re same (2.2); review, revise confidentiality agreement and protective order (.4); correspond with K&E team, Zohar funds re same (.3); review, analyze documents re UCC's diligence request (2.3); prepare for and attend telephone conference with UCC's counsel, K&E team re discovery process and next steps (1.0).
12/26/19	Casey McGushin	6.20	Review and analyze meet and conference letter from UCC re Debtors' document production (.4); participate in telephone conference with UCC counsel re ongoing discovery and production issues (.8); review and analyze Zohars' revisions to protective order (.4); conference with K&E team re same (.2); coordinate issues related to collection and processing of documents with e-discovery vendor (.2); conference with S. Hackney re discovery and privilege issues (.3); review documents for responsiveness and privilege in response to UCC document requests (3.9).
12/26/19	Gregory F. Pesce	0.80	Correspond re UCC 2004 request.
12/27/19	Ryan Blaine Bennett, P.C.	1.20	Analyze and attend to UCC timeline proposal and potential settlement, including correspondence with UCC counsel re same.
12/27/19	Fred Anthony Hilow	5.20	Review, analyze materials in dataroom re UCC's diligence requests (1.7); draft summary correspondence re same (.2); review, revise confidentiality agreement and protective order (.7); correspond with K&E team, Dentons, Young Conaway, Arnold & Porter re same (.5); review, analyze documents re UCC's diligence request (2.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/19	Casey McGushin	5.00	Review documents for responsiveness and privilege in response to UCC document requests (3.9); participate in telephone conference with counsel for Patriarch re production of Patriarch documents (.3); conference with counsel for Jefferies re production of Jefferies documents (.8).
12/27/19	Alison Wirtz	0.70	Correspond with K&E team, PPP re insurance documents (.2); prepare document request summary (.5).
12/28/19	Uzo Dike	0.90	Correspond with contract attorney agency re document review (.5); conference with C. McGushin re same (.2); review and analyze cost estimate re same (.2).
12/29/19	Fred Anthony Hilow	3.20	Review, analyze materials in dataroom re UCC's diligence requests (.5); review, analyze documents re UCC's diligence request (2.7).
12/30/19	Ryan Blaine Bennett, P.C.	1.40	Analyze strategy and tactics re discovery and timeline (1.1); correspond with UCC counsel, Company re same (.3).
12/30/19	Fred Anthony Hilow	6.50	Correspond with K&E team re confidentiality agreement and protective order (.2); review, analyze materials in dataroom (1.3); draft summary correspondence re same (1.5); review, analyze UCC's diligence request list (.5); correspond with K&E team, Jefferies re same (.3); review, analyze documents re UCC's discovery requests (2.7).
12/30/19	Casey McGushin	1.60	Review documents for responsiveness and privilege re the UCC's rule 2004 discovery requests (1.3); review and analyze subpoena from Patriarch entities (.3).
12/30/19	Gregory F. Pesce	0.30	Conference with O. Pinkas re status and next steps of UCC matters.
12/31/19	Ryan Blaine Bennett, P.C.	1.70	Correspond with Company, Zohars and UCC re stipulation, timeline, and next steps.
12/31/19	Fred Anthony Hilow	5.10	Draft, revise letter in response to UCC's diligence requests (2.1); correspond with C. McGushin re same (.1); review, analyze documents, materials in virtual data room (1.3); review, analyze documents re UCC diligence request production (1.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/31/19	Casey McGushin	2.10	Participate in telephone conference with Patriarch counsel re document search and production (.6); conference with G. Pesce re same (.1); coordinate search for responsive documents with e-discovery vendor (.3); review documents re responsiveness and privilege (1.1).
Total		260.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055745

Client Matter: 45214-23

In the Matter of Plan, Disclosure Statement, Confirmation

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 111,854.00

Total legal services rendered

\$ 111,854.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Plan, Disclosure Statement, Confirmation

Invoice Number: 1010055745
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Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rachael Marie Bazinski	12.80	920.00	11,776.00
Ryan Blaine Bennett, P.C.	9.10	1,515.00	13,786.50
Spencer Caldwell-McMillan	18.70	705.00	13,183.50
Chris Koenig	30.40	1,045.00	31,768.00
Christopher Marcus, P.C.	8.60	1,565.00	13,459.00
Gregory F. Pesce	9.00	1,135.00	10,215.00
Prentis Robinson	0.80	595.00	476.00
Claire Stephens	9.20	705.00	6,486.00
Matt Taylor	12.10	705.00	8,530.50
Alison Wirtz	2.70	805.00	2,173.50
TOTALS	113.40		\$ 111,854.00

Legal Services for the Period Ending December 31, 2019
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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/19	Rachael Marie Bazinski	6.40	Review, analyze comments to plan and disclosure statement (.3); review and revise same (2.2); correspond with K&E team re same (.3); research and analyze case law re creditor standing (3.1); summarize same (.5).
12/01/19	Ryan Blaine Bennett, P.C.	0.80	Analyze open issues and approach re releases.
12/01/19	Chris Koenig	4.40	Telephone conference with G. Pesce, term loan lenders re plan (.7); review and revise plan (2.2); correspond with G. Pesce and R. Bazinski re same (.6); review and revise disclosure statement (.3); correspond with G. Pesce and R. Bazinski re same (.6).
12/01/19	Christopher Marcus, P.C.	1.00	Review plan comments and telephone conference with K&E team re same.
12/01/19	Claire Stephens	1.10	Revise disclosure statement motion re updated plan (.9); correspond with C. Koenig and A. Wirtz re same (.2).
12/01/19	Alison Wirtz	1.90	Review and comment on disclosure statement motion (1.1); review precedent re same (.3); correspond with C. Stephens re same (.2); correspond with C. Koenig re same (.3).
12/02/19	Rachael Marie Bazinski	0.30	Correspond with M. Taylor re memorandum re creditor standing.
12/02/19	Chris Koenig	2.60	Review and revise plan (1.2); correspond with G. Pesce re same (.4); review and revise disclosure statement (.6); correspond with R. Bazinski and M. Taylor re same (.4).
12/02/19	Gregory F. Pesce	1.10	Review and revise plan materials.
12/02/19	Claire Stephens	3.80	Revise disclosure statement motion per revised plan.
12/02/19	Matt Taylor	2.60	Review and revise disclosure statement to conform to plan revisions (1.9); draft memorandum re potential confirmation objections (.7).
12/03/19	Rachael Marie Bazinski	1.40	Draft and revise PowerPoint re plan issues list.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/19	Chris Koenig	2.80	Review and revise plan (.8); correspond with G. Pesce re same (.2); review and revise plan issues list (1.5); correspond with G. Pesce re same (.3).
12/03/19	Gregory F. Pesce	1.10	Review and revise materials.
12/03/19	Matt Taylor	3.60	Research re standing of creditors to object to a chapter 11 plan (2.0); draft memorandum re same (1.6).
12/04/19	Rachael Marie Bazinski	3.60	Review and revise presentation re plan and DIP financing (1.4); review and revise memorandum re standing (1.9); review and analyze case law re same (.3).
12/04/19	Chris Koenig	2.40	Review and revise presentation re plan issues list (1.3); correspond with G. Pesce, R. Bazinski and A. Wirtz re same (.5); review and revise plan (.6).
12/04/19	Gregory F. Pesce	1.10	Review and revise materials.
12/05/19	Rachael Marie Bazinski	0.40	Review and analyze plan precedent re releases (.3); correspond with M. Taylor re same (.1).
12/05/19	Spencer Caldwell-McMillan	1.00	Telephone conference with C. Koenig re current plan draft (.9); revise plan (.1).
12/05/19	Chris Koenig	1.30	Office conference with K&E team re plan and next steps (1); review and revise plan (.3).
12/05/19	Gregory F. Pesce	1.10	Review and revise plan materials.
12/05/19	Matt Taylor	2.50	Review and revise memorandum re creditor standing to object to plan (2.2); correspond with G. Pesce, K&E team re same (.3).
12/06/19	Gregory F. Pesce	1.10	Review and revise plan materials.
12/09/19	Spencer Caldwell-McMillan	2.80	Research re exculpation (1.7); correspond with C. Koenig and K&E team re same (.1); revise research (.9); correspond with K&E team re same (.1).
12/09/19	Chris Koenig	1.80	Review and revise plan issues list (.7); correspond with G. Pesce re same (.2); review and revise plan (.9).
12/09/19	Christopher Marcus, P.C.	1.00	Review updated cash flow (.3); review Plan comments (.7).
12/10/19	Spencer Caldwell-McMillan	3.20	Research re exculpation standard (3.1); correspond with G. Pesce and team re same (.1).
12/10/19	Chris Koenig	0.70	Review and revise plan.

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Matter Number: 45214-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/10/19	Christopher Marcus, P.C.	0.80	Review and analyze plan comments.
12/11/19	Spencer Caldwell-McMillan	3.30	Revise plan according to issues list.
12/11/19	Chris Koenig	1.70	Review and revise plan issues list (.6); correspond with G. Pesce re same (.4); review and revise plan (.4); correspond with S. Caldwell-McMillan re same (.3).
12/11/19	Matt Taylor	0.40	Review and revise disclosure statement for case administration updates.
12/12/19	Ryan Blaine Bennett, P.C.	1.80	Review and analyze Zohar plan issues, strategy and approach re same.
12/12/19	Spencer Caldwell-McMillan	5.60	Review and analyze plan changes (.4) telephone conference with K&E team re plan (1.2); telephone conference with C. Koenig re plan changes (.5); revise plan (2.1); correspond with K&E team including M. Taylor re plan changes (.2); revise plan (1.1); correspond with C. Koenig re same (.1).
12/12/19	Chris Koenig	4.80	Office conference with S. Caldwell-McMillan and K&E team re plan edits (1.7); review and revise plan (2.4); correspond with S. Caldwell-McMillan re same (.7).
12/12/19	Christopher Marcus, P.C.	1.80	Review and analyze correspondence re plan and review comments (1.2); telephone conference with K&E team and Portage re strategy (.6).
12/12/19	Gregory F. Pesce	1.10	Conference and correspond with K&E team re plan strategies.
12/12/19	Matt Taylor	0.80	Review and revise disclosure statement for plan updates.
12/13/19	Spencer Caldwell-McMillan	2.80	Revise plan for C. Koenig comments.
12/13/19	Chris Koenig	4.10	Review and revise plan (2.1); correspond with G. Pesce and K&E team re same (.5); review and revise disclosure statement (1.2); correspond with R. Bazinski and M. Taylor re same (.3).
12/13/19	Christopher Marcus, P.C.	1.20	Review and analyze Plan update.
12/13/19	Gregory F. Pesce	1.10	Review and revise chapter 11 plan materials.
12/13/19	Prentis Robinson	0.80	Research re fraudulent transfers (.4); telephone conference with C. Stephens re same (.4).
12/13/19	Matt Taylor	1.50	Review and revise disclosure statement for plan updates.

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Plan, Disclosure Statement, Confirmation

Invoice Number: 1010055745
Matter Number: 45214-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/19	Gregory F. Pesce	0.20	Correspond with B. Lohan re chapter 11 plan materials.
12/15/19	Gregory F. Pesce	0.40	Correspond with B. Lohan re chapter 11 plan materials.
12/16/19	Ryan Blaine Bennett, P.C.	1.60	Analyze structure and timing issues re plan.
12/16/19	Chris Koenig	0.60	Review and revise plan.
12/16/19	Christopher Marcus, P.C.	1.80	Telephone conference with various parties re plan (.5); review and analyze plan comments re same (.8); telephone conference with Skadden re strategy (.5).
12/17/19	Rachael Marie Bazinski	0.20	Review, analyze comments to disclosure statement.
12/17/19	Ryan Blaine Bennett, P.C.	2.00	Analyze plan structure and release issues, including review Zohar issues list and committee timing implications re same.
12/17/19	Christopher Marcus, P.C.	1.00	Telephone conferences with K&E team re plan and release.
12/19/19	Ryan Blaine Bennett, P.C.	2.90	Telephone conferences and correspond with Jefferies, independent managers re case timeline, strategy and next steps.
12/26/19	Gregory F. Pesce	0.40	Review revised materials for plan of reorganization.
12/27/19	Chris Koenig	1.60	Review and revise plan (1.1); correspond with G. Pesce re same (.5).
12/30/19	Chris Koenig	1.60	Telephone conference with A. Wirtz and C. Stephens re disclosure statement motion (.6); review and revise plan and related documents (.8); correspond with G. Pesce re same (.2).
12/30/19	Gregory F. Pesce	0.30	Review and revise materials re chapter 11 plan.
12/30/19	Claire Stephens	2.80	Revise disclosure statement motion re updated plan (1.9); review updated plan (.3); telephone conference with C. Koenig and A. Wirtz re same (.6).
12/30/19	Alison Wirtz	0.80	Conference with C. Koenig, C. Stephens re plan and disclosure statement timelines (.6); review revised sale and plan correspondence re same (.1); correspond with Prime Clerk re same (.1).
12/31/19	Rachael Marie Bazinski	0.50	Review, revise disclosure statement.
12/31/19	Claire Stephens	1.50	Revise disclosure statement motion schedules re revised plan.

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Plan, Disclosure Statement, Confirmation

Invoice Number: 1010055745
Matter Number: 45214-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/31/19	Matt Taylor	0.70	Review and revise disclosure statement.
Total		113.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055744

Client Matter: 45214-24

In the Matter of SOFAs and Schedules

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 85,131.00

Total legal services rendered

\$ 85,131.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
SOFAs and Schedules

Invoice Number: 1010055744
Matter Number: 45214-24

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rachael Marie Bazinski	61.30	920.00	56,396.00
Chris Koenig	20.20	1,045.00	21,109.00
Prentis Robinson	1.70	595.00	1,011.50
Claire Stephens	5.50	705.00	3,877.50
Alison Wirtz	3.40	805.00	2,737.00
TOTALS	92.10		\$ 85,131.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
SOFAs and Schedules

Invoice Number: 1010055744
Matter Number: 45214-24

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/19	Rachael Marie Bazinski	1.60	Review, analyze precedent, bankruptcy rules, and official form re 2015.3 report (1.0); telephone conferences and correspond with K&E team re same (.4); telephone conferences and correspond with Portage re same (.2).
12/03/19	Rachael Marie Bazinski	8.70	Review and analyze official form and bankruptcy rules re 2015.3 report (.3); correspond with Portage re same (.4); review, comment on SoFAs, SOALs (5.7); telephone conferences and correspond with Portage and Prime Clerk re same (1.1); draft and revise global notes (1.2).
12/03/19	Prentis Robinson	1.70	Draft 2015.3 report.
12/04/19	Rachael Marie Bazinski	4.70	Review and revise 2015.3 reports (3.5); telephone conferences and correspond with Portage re schedules, statements, 2015.3 reports (.5); review and analyze same (.7).
12/04/19	Rachael Marie Bazinski	1.00	Review, analyze SoFAs and SOALs (.6); correspond with K&E team re same (.4).
12/05/19	Rachael Marie Bazinski	6.60	Review, analyze, comment on Sofa, SOALs and 2015.3 report (4.6); telephone conferences and correspond with Portage Point re same (1.0); telephone conferences and correspond with Prime Clerk re same and bar date notices (1.0).
12/05/19	Chris Koenig	4.20	Review and revise SoFAs and SOALs and related global notes (3.6); correspond with G. Pesce and R. Bazinski re same (.6).
12/06/19	Rachael Marie Bazinski	7.40	Telephone conferences and correspond with working group re SoFAs and SOALs (1.9); review and comment on same (2.0); review and revise global notes (1.0); review and comment on 2015.3 report (2.5).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
SoFAs and Schedules

Invoice Number: 1010055744
Matter Number: 45214-24

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/19	Rachael Marie Bazinski	5.70	Review, analyze SoFAs and SOALs (1.4); correspond with G. Pesce and C. Koenig re same (1.0); telephone conferences and correspond with Portage Point re same (1.1); telephone conferences and correspond with K&E team re UCC searches re same (.3); review and analyze same (.5); review and analyze precedent and official forms re SoFAs and SOALs (1.1); correspond with working group re litigation schedule (.3).
12/09/19	Chris Koenig	2.00	Review and revise schedules and statements (1.4); correspond with G. Pesce, R. Bazinski, Portage Point and Company re same (.6).
12/10/19	Rachael Marie Bazinski	7.80	Correspond with K&E team re SoFAs and SOALs (.3); correspond with Portage re same (.3); review and revise global and general notes (1.4); review, analyze precedent re same (1.0); correspond with G. Pesce and C. Koenig re same (.3); telephone conferences with Portage re 2015.3 report (.5); review, analyze, revise same (1.0); review, comment on SoFAs, SOALs (3.0).
12/10/19	Chris Koenig	3.30	Review and revise schedules and statements (2.4); correspond with G. Pesce, R. Bazinski, Portage Point and Company re same (.9).
12/10/19	Alison Wirtz	3.40	Draft SoFA extension motion (2.8); correspond with C. Koenig, G. Pesce re same (.3); coordinate filing of same (.3).
12/11/19	Rachael Marie Bazinski	0.30	Correspond with Company re SoFAs, SOALS.
12/11/19	Chris Koenig	1.10	Review and revise SoFAs and schedules (.9); correspond with G. Pesce and R. Bazinski re same (.2).
12/12/19	Rachael Marie Bazinski	7.00	Review, analyze, comment on SoFAs, SOALS (3.9); telephone conferences and correspond with Prime Clerk, Portage Point, C. Koenig re same (2.0); review and analyze comments re same (1.0); correspond with Company re SoFAs, SOALS (.1).
12/12/19	Chris Koenig	2.50	Review and revise SoFAs and schedules (1.6); correspond with G. Pesce, R. Bazinski, Portage Point and Company re same (.9).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
SoFAs and Schedules

Invoice Number: 1010055744
Matter Number: 45214-24

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/19	Rachael Marie Bazinski	3.20	Review, comment on SoFAs, SOALs (.5); correspond with Prime Clerk re same (.5); prepare for and participate in telephone conference with C. Koenig, Portage, client re same (.2); telephone conferences and correspond with C. Koenig re same (1.1); telephone conferences and correspond with Portage re same (.4); review, revise global notes (.2); correspond with C. Koenig and G. Pesce re same (.1); review, analyze research re claim classification (.2).
12/13/19	Chris Koenig	3.50	Review and revise SoFAs and Schedules (2.6); correspond with G. Pesce, R. Bazinski, Portage Point and Company re same (.9).
12/13/19	Claire Stephens	5.50	Research re equity (3.9); draft summary of research (1.1); correspond with P. Robinson re same (.4); correspond with R. Bazinski re same (.1).
12/14/19	Rachael Marie Bazinski	1.80	Review and comment on SoFAs and SOALs (1.6); correspond with Prime Clerk re same (.2).
12/14/19	Chris Koenig	1.80	Review and revise statements and schedules (1.2); correspond with G. Pesce, R. Bazinski, Portage Point and Company re same (.6).
12/15/19	Rachael Marie Bazinski	5.50	Review, comment on SoFAs, SOALs (3.1); review filing versions re same (1.0); review, comment on 2015.3 report (.3); telephone conferences and correspond with Prime Clerk, K&E team, Portage, Company (1.1).
12/15/19	Chris Koenig	1.80	Review and revise schedules and statements (1.3); correspond with G. Pesce, R. Bazinski, Portage Point and Company re same (.5).
Total		92.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055743

Client Matter: 45214-25

In the Matter of Taxes

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 15,297.00

Total legal services rendered

\$ 15,297.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Taxes

Invoice Number: 1010055743
Matter Number: 45214-25

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rachael Marie Bazinski	0.30	920.00	276.00
Thad W. Davis, P.C.	8.80	1,295.00	11,396.00
Natalie Kannan	5.80	625.00	3,625.00
TOTALS	14.90		\$ 15,297.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Taxes

Invoice Number: 1010055743
Matter Number: 45214-25

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/19	Thad W. Davis, P.C.	4.80	Telephone conference with Company re tax treatment of asset sale scenario (1.1); telephone conference with Skadden re same (.3); review and revise disclosure statement re same (2.9); telephone conference with G. Pesce re same (.2); office conference with N. Kannan re same (.3).
12/02/19	Natalie Kannan	3.30	Telephone conference with T. Davis and S. Houston re tax capital accounts (.3); research tax status rules (1.8); review and analyze disclosure statement (.9); telephone conference with T. Davis and Skadden counsel re tax consequences (.3).
12/04/19	Thad W. Davis, P.C.	0.50	Review and revise asset purchase agreement.
12/04/19	Natalie Kannan	1.00	Review and analyze asset purchase agreement.
12/05/19	Thad W. Davis, P.C.	1.40	Review client tax information (.7); research same (.7).
12/05/19	Natalie Kannan	1.20	Review and analyze asset purchase agreement.
12/06/19	Thad W. Davis, P.C.	0.50	Review and revise asset purchase agreement.
12/10/19	Thad W. Davis, P.C.	0.20	Review and draft correspondence re disclosure statement.
12/13/19	Thad W. Davis, P.C.	0.80	Review and revise tax section of disclosure statement.
12/16/19	Thad W. Davis, P.C.	0.20	Review and revise tax section of disclosure statement.
12/16/19	Natalie Kannan	0.30	Review and analyze disclosure statement.
12/17/19	Rachael Marie Bazinski	0.10	Review correspondence re tax inquiries and correspond with Portage re same.
12/17/19	Thad W. Davis, P.C.	0.40	Review and revise tax section of disclosure statement.
12/18/19	Rachael Marie Bazinski	0.20	Prepare for and participate in telephone conference with IRS re tax inquiries.
Total		14.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055742

Client Matter: 45214-26

In the Matter of U.S. Trustee Issues

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 16,050.50

Total legal services rendered

\$ 16,050.50

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
U.S. Trustee Issues

Invoice Number: 1010055742
Matter Number: 45214-26

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rachael Marie Bazinski	4.90	920.00	4,508.00
Ryan Blaine Bennett, P.C.	1.20	1,515.00	1,818.00
Stephen L. Iacovo	0.40	995.00	398.00
Chris Koenig	6.90	1,045.00	7,210.50
Christopher Marcus, P.C.	1.20	1,565.00	1,878.00
Prentis Robinson	0.40	595.00	238.00
TOTALS	15.00		\$ 16,050.50

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
U.S. Trustee Issues

Invoice Number: 1010055742
Matter Number: 45214-26

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/19	Stephen L. Iacovo	0.10	Correspond with Skadden re equity committee response letter to U.S. Trustee.
12/03/19	Ryan Blaine Bennett, P.C.	1.20	Analyze and attend to equity committee request and response.
12/03/19	Stephen L. Iacovo	0.30	Telephone conference with K&E team re response letter to U.S. Trustee re equity committee appointment.
12/03/19	Chris Koenig	2.20	Review and revise response to letter requesting appointment of equity committee (1.5); correspond with C. Marcus, G. Pesce and S. Iacovo re same (.7).
12/04/19	Chris Koenig	1.20	Review and revise letter to U.S. Trustee re equity committee (.9); correspond with G. Pesce re same (.3).
12/04/19	Christopher Marcus, P.C.	1.20	Review Equity Committee letter (.6); review and analyze correspondence re same (.6).
12/16/19	Rachael Marie Bazinski	0.30	Review, analyze precedent re monthly operating reports (.2); correspond with Portage re same (.1).
12/18/19	Rachael Marie Bazinski	0.30	Correspond with Portage and K&E team re MOR (.2); review precedent re same (.1).
12/18/19	Prentis Robinson	0.40	Research re monthly operating report.
12/20/19	Rachael Marie Bazinski	4.30	Prepare for 341 meeting (1.5); attend and participate in 341 meeting (1.5); review, revise MOR (.7); review, analyze precedent re same (.1); correspond with C. Koenig re same (.2); correspond with G. Pesce re same (.1); telephone conference and correspond with Portage Point re same (.2).
12/20/19	Chris Koenig	3.50	Prepare for 341 meeting with Company and R. Bazinski (1.7); attend 341 meeting (1.5); correspond with G. Pesce re same (.3).
Total		15.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055741

Client Matter: 45214-27

In the Matter of Use, Sale, or Lease of Property

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 190,020.50

Total legal services rendered

\$ 190,020.50

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Use, Sale, or Lease of Property

Invoice Number: 1010055741
Matter Number: 45214-27

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leah Elizabeth Barnes	37.10	920.00	34,132.00
Rachael Marie Bazinski	11.80	920.00	10,856.00
Ryan Blaine Bennett, P.C.	27.40	1,515.00	41,511.00
Luci Hague	2.40	995.00	2,388.00
Tatum Ji	3.60	995.00	3,582.00
Partha Kar	0.80	1,565.00	1,252.00
Jonathan E. Kidwell	1.00	1,175.00	1,175.00
Chris Koenig	32.50	1,045.00	33,962.50
R.D. Kohut	1.20	1,120.00	1,344.00
Daniel Lewis	0.50	1,195.00	597.50
Jake Lipnik	4.80	595.00	2,856.00
Peter Madden	0.90	920.00	828.00
Mario Mancuso, P.C.	0.30	1,595.00	478.50
Christopher Marcus, P.C.	9.60	1,565.00	15,024.00
Roberto S. Miceli	0.80	1,325.00	1,060.00
Gregory F. Pesce	1.20	1,135.00	1,362.00
William Phalen	1.90	705.00	1,339.50
Leo Plank	1.00	1,175.00	1,175.00
Wolfram Prusko	6.30	975.00	6,142.50
Mariska S. Richards	15.70	1,090.00	17,113.00
Jeffrey J. Seroogy	1.00	995.00	995.00
Claire Stephens	1.70	705.00	1,198.50
Steve Toth	6.90	1,235.00	8,521.50
Alison Wirtz	1.40	805.00	1,127.00
TOTALS	171.80		\$ 190,020.50

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Use, Sale, or Lease of Property

Invoice Number: 1010055741
Matter Number: 45214-27

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/19	Leah Elizabeth Barnes	1.50	Draft new stock purchase agreement.
12/02/19	Leah Elizabeth Barnes	1.00	Review and analyze non-disclosure agreements.
12/02/19	Christopher Marcus, P.C.	0.30	Telephone conference with Jefferies re sale.
12/03/19	Leah Elizabeth Barnes	4.70	Draft asset purchase agreement (3.6); further revise asset purchase agreement (1.1).
12/03/19	Chris Koenig	2.20	Review and revise form asset purchase agreement (1.8); correspond with G. Pesce and K&E corporate team re same (.4).
12/03/19	Mariska S. Richards	2.80	Review and revise draft asset purchase agreement.
12/03/19	Steve Toth	1.70	Analyze asset purchase agreement draft.
12/04/19	Leah Elizabeth Barnes	6.00	Draft bid draft of asset purchase agreement (2.9); revise same (3.1).
12/04/19	Partha Kar	0.80	Review draft sale agreement.
12/04/19	Chris Koenig	1.10	Review and revise form asset purchase agreement (.8); correspond with G. Pesce and K&E corporate team re same (.3).
12/04/19	R.D. Kohut	0.10	Conference with M. Richards and T. Ji re deal issues.
12/04/19	Jake Lipnik	4.20	Comment on asset purchase agreement (3.9); correspond with J. Seroogy re same (.3).
12/04/19	Peter Madden	0.90	Review and analyze asset sale agreement.
12/04/19	Christopher Marcus, P.C.	0.50	Telephone conference with K&E team re sale process.
12/04/19	Mariska S. Richards	0.50	Review and revise bidder non-disclosure agreements.
12/04/19	Steve Toth	0.60	Respond to correspondence re asset purchase agreement and discuss with M. Richards.
12/05/19	Leah Elizabeth Barnes	1.20	Revise draft asset purchase agreement.
12/05/19	Tatum Ji	2.60	Review and provide comments to purchase agreement.
12/05/19	Jonathan E. Kidwell	1.00	Review and provide environmental comments to revised draft asset purchase agreement (.6); send and review internal correspondence re same (.3); telephone conference with K&E team re same (.1).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Use, Sale, or Lease of Property

Invoice Number: 1010055741
Matter Number: 45214-27

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/19	R.D. Kohut	0.10	Telephone conference with M. Richards and T. Ji re deal issues.
12/05/19	Jake Lipnik	0.20	Revise asset purchase agreement (.1); correspond with J. Seroogy re same (.1).
12/05/19	Christopher Marcus, P.C.	0.50	Telephone conference with various parties re sale process.
12/05/19	Roberto S. Miceli	0.80	Review and analyze proposed form of asset purchase agreement.
12/05/19	Mariska S. Richards	1.50	Review and revise bidder non-disclosure agreements.
12/05/19	Jeffrey J. Seroogy	0.50	Review and revise purchase agreement.
12/06/19	Leah Elizabeth Barnes	2.00	Revise and circulate to Company a draft asset purchase agreement.
12/06/19	Ryan Blaine Bennett, P.C.	0.90	Review and analyze draft asset purchase agreement and sale timing issues.
12/06/19	Tatum Ji	1.00	Telephone conference with R. Kohut re asset purchase agreement (.2); revise asset purchase agreement and provide comments to corporate (.8).
12/06/19	Chris Koenig	3.50	Telephone conference with transaction committee, C. Marcus, G. Pesce, Jefferies, Portage Point re sale process updates and next steps (1.0); review and revise stalking horse asset purchase agreement (2.1); correspond with G. Pesce and K&E team re same (.2); telephone conference with transaction committee, K. Grady, K&E team re sale process update (.2).
12/06/19	R.D. Kohut	1.00	Review and revise asset purchase agreement (.8); telephone conference with T. Ji re same (.2).
12/06/19	Daniel Lewis	0.50	Review and analyze purchase agreement.
12/06/19	Jake Lipnik	0.40	Revise asset purchase agreement.
12/06/19	Christopher Marcus, P.C.	2.00	Telephone conference with K&E team re sale update (.7); review and analyze correspondence re sale process (.7); review and analyze correspondence re ACA (.6).
12/06/19	Wolfram Prusko	2.50	Review and comment draft asset purchase agreement (2.1); correspond with K&E team re same (.4).
12/06/19	Mariska S. Richards	1.50	Review and revise draft bidder non-disclosure agreements.

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Use, Sale, or Lease of Property

Invoice Number: 1010055741
Matter Number: 45214-27

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/19	Jeffrey J. Seroogy	0.50	Review and revise purchase agreement.
12/07/19	Leah Elizabeth Barnes	1.00	Review and revise non-disclosure agreements.
12/07/19	Leah Elizabeth Barnes	2.50	Revise asset purchase agreement.
12/07/19	Ryan Blaine Bennett, P.C.	0.70	Analyze next steps and deliverables re asset purchase agreement.
12/08/19	Ryan Blaine Bennett, P.C.	0.80	Analyze draft asset purchase agreement and next steps re same.
12/08/19	Christopher Marcus, P.C.	0.50	Telephone conference with Portage Point re sale status.
12/09/19	Leah Elizabeth Barnes	0.50	Review and revise non-disclosure agreements.
12/09/19	Leah Elizabeth Barnes	1.80	Review and revise asset purchase agreement in preparation for telephone conference with Company.
12/09/19	Chris Koenig	1.90	Telephone conference with Company, G. Pesce and K&E team, Jefferies, Portage Point re sale diligence requests (.5); review and revise asset purchase agreement (1.2); correspond with S. Toth and K&E team re same (.2).
12/09/19	Christopher Marcus, P.C.	0.30	Review and analyze correspondence re asset purchase agreement.
12/09/19	Wolfram Prusko	0.50	Correspond re asset purchase agreement disclosure.
12/09/19	Mariska S. Richards	0.30	Review and revise bidder non-disclosure agreements.
12/09/19	Steve Toth	0.30	Analyze correspondence re asset purchase agreement drafts and prepare response.
12/09/19	Alison Wirtz	0.90	Diligence telephone conference with K&E team and Jefferies re documents for sale (.4); prepare annotated list and correspond with C. Koenig re same (.5).
12/10/19	Leah Elizabeth Barnes	1.00	Review and revise non-disclosure agreements.
12/10/19	Leah Elizabeth Barnes	4.00	Review and revise asset purchase agreement (3.0); telephone conference with K&E team and office conference with M. Richards (1.0).
12/10/19	Leah Elizabeth Barnes	1.50	Telephone conference with J. Riedy and P. McIntyre re asset purchase agreement.
12/10/19	Ryan Blaine Bennett, P.C.	1.70	Analyze strategy and approach re asset purchase agreement and sale process (.8); telephone conferences with Jefferies re same (.5); correspond with Jefferies re same (.4).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Use, Sale, or Lease of Property

Invoice Number: 1010055741
Matter Number: 45214-27

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/10/19	Chris Koenig	1.90	Telephone conference with G. Pesce and K&E team re asset purchase agreement issues (.3); telephone conference with Jefferies re diligence requests (.1); provide documents re diligence requests (.3); review and revise asset purchase agreement (1.2).
12/10/19	Wolfram Prusko	1.80	Correspond with various parties re asset purchase agreement amendments and disclosures
12/10/19	Mariska S. Richards	5.30	Review and revise bidder non-disclosure agreements (.8); review and revise auction draft asset purchase agreement (4.5).
12/10/19	Steve Toth	2.10	Analyze asset purchase agreement and related correspondence and correspond with M. Richards (.4); correspond with K&E team and Company asset purchase agreement (1.2); correspond with K&E team re asset purchase agreement and analyze related correspondence (.5).
12/10/19	Alison Wirtz	0.30	Correspond with K&E team, Jefferies re diligence materials for sale process.
12/11/19	Leah Elizabeth Barnes	1.50	Prepare for and attend telephone conference with K. Grady on asset purchase agreement.
12/11/19	Leah Elizabeth Barnes	1.00	Review revised draft of non-disclosure agreement (.3); negotiate non-disclosure agreement (.7).
12/11/19	Chris Koenig	1.70	Telephone conference with transaction committee, C. Marcus, G. Pesce, Jefferies re sale update (.6); review and revise asset purchase agreement (.9); correspond with S. Toth and K&E team re same (.2).
12/11/19	Christopher Marcus, P.C.	2.00	Telephone conference with independent directors re update (1.0); telephone conference with Jefferies re sale status (.5); review and analyze correspondence re sales process (.5).
12/11/19	Leo Plank	1.00	Prepare for and attend telephone conference re weekly sales process update.
12/11/19	Wolfram Prusko	0.50	Prepare for and attend telephone conference re weekly sales process update.
12/11/19	Mariska S. Richards	2.70	Review and revise bidder non-disclosure agreements (1.0); review and revise auction draft asset purchase agreement (1.7).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Use, Sale, or Lease of Property

Invoice Number: 1010055741
Matter Number: 45214-27

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/11/19	Steve Toth	1.00	Participate in director update telephone conference with K&E team and Jefferies (.5); correspond with M. Richards and L. Barnes re asset purchase agreement and analyze related correspondence (.5).
12/12/19	Leah Elizabeth Barnes	1.00	Telephone conference with counsel to bidder re non-disclosure agreement (.7); correspond with K&E team and Dura team re non-disclosure agreement terms (.3).
12/12/19	Ryan Blaine Bennett, P.C.	2.40	Analyze sale process strategy and approach, including asset purchase agreement provisions re European entities.
12/12/19	Chris Koenig	0.80	Review and revise asset purchase agreement (.6); correspond with S. Toth and K&E team re same (.2).
12/12/19	Wolfram Prusko	1.00	Correspond re asset purchase agreement.
12/12/19	Alison Wirtz	0.20	Correspond with Jefferies team re sale diligence documents and revise materials re same.
12/13/19	Ryan Blaine Bennett, P.C.	2.80	Telephone conferences and correspond with Patriarch, customer counsel and Jefferies re asset purchase agreement and sale process issues, including review and analyze materials re same.
12/13/19	Christopher Marcus, P.C.	1.40	Telephone conference with independent managers re status (.5); telephone conference with R. Meisler re sale status (.4); telephone conference with Jefferies re business plan (.5).
12/15/19	Ryan Blaine Bennett, P.C.	2.00	Review and analyze potential stalking horse candidates and timing and process issues re same, including telephone conferences and correspondence with Jefferies, independent managers re same.
12/16/19	Ryan Blaine Bennett, P.C.	2.20	Analyze strategy and approach re sale process and timeline (1.1); correspond with Jefferies re same (.6); telephone conferences with Jefferies re same (.5).
12/17/19	Leah Elizabeth Barnes	0.20	Review and comment on non-disclosure agreement.

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Use, Sale, or Lease of Property

Invoice Number: 1010055741
Matter Number: 45214-27

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/17/19	Chris Koenig	1.90	Review and revise asset purchase agreement (1.0); correspond with G. Pesce, S. Toth and Portage Point re same (.3); review and revise amended sales timeline (.3); correspond with G. Pesce and Jefferies re same (.3).
12/18/19	Leah Elizabeth Barnes	0.20	Review and revise non-disclosure agreements.
12/18/19	Ryan Blaine Bennett, P.C.	4.50	Telephone conferences and correspond with Jefferies re potential bidders, sale process issues and next steps, including review and analyze materials re same (3.1); telephone conference and correspond with Jefferies, independent managers re state of play, sale process and next steps (1.4).
12/18/19	Luci Hague	1.00	Review background materials for CFIUS assessment (.8); correspond with M. Richards and W. Phalen re same (.2).
12/18/19	Chris Koenig	0.60	Telephone conference with G. Pesce, Jefferies, Portage Point, and independent directors re sales process.
12/18/19	Mario Mancuso, P.C.	0.30	Review background materials re asset sale and plan scenarios (.2); correspond with L. Hague re CFIUS guidance (.1).
12/18/19	Christopher Marcus, P.C.	0.50	Telephone conference with various parties re sale process.
12/18/19	Mariska S. Richards	0.50	Analyze potential regulatory implications of potential bidder with international trade team.
12/18/19	Steve Toth	0.40	Analyze and correspond re asset purchase agreement and diligence and bidder.
12/19/19	Leah Elizabeth Barnes	0.30	Telephone conference with K&E team re CFIUS for potential bidder.
12/19/19	Luci Hague	0.50	Prepare for and participate in CFIUS telephone conference with W. Phalen and M. Richards.
12/19/19	Chris Koenig	0.50	Telephone conference with G. Pesce, Jefferies, Portage Point, DIP lenders re sale update and next steps.
12/19/19	Christopher Marcus, P.C.	0.40	Telephone conference with Winston re bid process.
12/19/19	Mariska S. Richards	0.60	Analyze potential regulatory implications of potential bidder with international trade team (.3); revise bidder non-disclosure agreement (.3).
12/20/19	Leah Elizabeth Barnes	0.20	Review and revise disclosure agreement.

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Use, Sale, or Lease of Property

Invoice Number: 1010055741
Matter Number: 45214-27

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/19	Christopher Marcus, P.C.	1.20	Participate in independent director update telephone conference re status (.5); telephone conference with various parties re sale process (.7).
12/20/19	William Phalen	1.90	Analyze diligence materials and prepare CFIUS assessment (1.5); participate in telephone conference with K&E team (.4).
12/20/19	Steve Toth	0.30	Correspond with K&E team re German sale issues.
12/21/19	Rachael Marie Bazinski	2.40	Review, analyze precedent re asset sale orders (.6); draft and revise same (1.8).
12/21/19	Chris Koenig	0.90	Review and revise sale order (.5); correspond with G. Pesce, R. Bazinski, Zohars re same (.4).
12/21/19	Gregory F. Pesce	0.80	Conference with C. Tullson re sale matters (.4); correspond with YCST re sale order issues (.4).
12/21/19	Claire Stephens	1.70	Research precedent re Sale Order (1.6); correspond with R. Bazinski re same (.1).
12/22/19	Rachael Marie Bazinski	0.60	Review, analyze precedent re asset sale orders (.3); telephone conference and correspond with C. Koenig re same (.3).
12/22/19	Chris Koenig	2.10	Review and revise sale order (1.4); correspond with R. Bazinski re same (.3); telephone conference with Jefferies re sale issues (.4).
12/23/19	Rachael Marie Bazinski	5.50	Review, analyze asset sale orders (1.3); review, analyze bid procedures order and DIP re same (.3); draft and revise same (3.7); telephone conference with C. Koenig re same (.2).
12/24/19	Ryan Blaine Bennett, P.C.	1.80	Analyze sale process timeline, including committee inputs re same.
12/26/19	Chris Koenig	1.90	Telephone conference with G. Pesce and Skadden re sale issues (.5); review and revise sale order (1.1); correspond with G. Pesce and R. Bazinski re same (.3).
12/27/19	Rachael Marie Bazinski	2.30	Draft and revise sale order (1.8); review and analyze bid procedures re same (.3); telephone conference with C. Koenig re same (.2).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Use, Sale, or Lease of Property

Invoice Number: 1010055741
Matter Number: 45214-27

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/19	Ryan Blaine Bennett, P.C.	2.80	Review and analyze asset purchase agreement, sale timeline and timing issues (2.3); correspond with Jefferies re same (.5).
12/27/19	Chris Koenig	1.60	Review and revise sale order (1.3); correspond with G. Pesce and R. Bazinski re same (.3).
12/28/19	Ryan Blaine Bennett, P.C.	1.60	Analyze sale timeline, next steps (1.2); correspondence with Company, Jefferies re same (.4).
12/28/19	Luci Hague	0.50	Correspond with K&E team re CFIUS issue sale timeline impacts (.3); correspond with C. Koenig re CFIUS telephone conference (.2).
12/28/19	Chris Koenig	2.40	Review and revise sale timeline (1.1); correspond with G. Pesce, Zohars, Bardin Hill, Committee re same (.7); review and revise sale order (.4); correspond with G. Pesce and R. Bazinski re same (.2).
12/29/19	Luci Hague	0.20	Correspond with C. Koenig and team re CFIUS telephone conference.
12/29/19	Chris Koenig	1.30	Review and revise stipulation re revised sale timeline (.9); correspond with G. Pesce and other parties to stipulation re same (.4).
12/30/19	Leah Elizabeth Barnes	4.00	Draft disclosure schedules.
12/30/19	Rachael Marie Bazinski	1.00	Correspond with C. Koenig and G. Pesce re asset sale order (.2); review, revise same (.6); correspond with lenders re same (.2).
12/30/19	Ryan Blaine Bennett, P.C.	1.90	Analyze sale timing and process issues (1.2); correspond with independent managers re same (.7).
12/30/19	Chris Koenig	3.90	Review and revise sale order (1.2); correspond with G. Pesce and R. Bazinski re same (.6); review and revise sale timeline stipulation (1.1); correspond with G. Pesce and stipulation parties re same (.5); telephone conference with G. Pesce, K&E team and Jefferies re sale issue (.5).
12/30/19	Steve Toth	0.50	Discuss CFIUS and related issues with Jefferies and K&E team.
12/31/19	Ryan Blaine Bennett, P.C.	1.30	Analyze status and timing re sale process.
12/31/19	Luci Hague	0.20	Correspond with K&E team re CFIUS issues and potential bidder parties.

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Use, Sale, or Lease of Property

Invoice Number: 1010055741
Matter Number: 45214-27

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/31/19	Chris Koenig	2.30	Review and revise stipulation re revised sale timeline (.8); correspond with G. Pesce and parties to stipulation re same (.9); review and revise sale-related documents (.6).
12/31/19	Gregory F. Pesce	0.40	Review non-disclosure agreement inquiry from Jefferies.
Total		171.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055740

Client Matter: 45214-28

In the Matter of Utilities

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 644.00

Total legal services rendered

\$ 644.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Utilities

Invoice Number: 1010055740
Matter Number: 45214-28

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alison Wirtz	0.80	805.00	644.00
TOTALS	0.80		\$ 644.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Utilities

Invoice Number: 1010055740
Matter Number: 45214-28

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/19	Alison Wirtz	0.20	Correspond with Dura re adequate assurance accounts.
12/06/19	Alison Wirtz	0.60	Correspond with utilities providers re adequate assurance (.4); correspond with Dura, Portage Point re same (.2).
Total		0.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055739

Client Matter: 45214-29

In the Matter of Vendor and Supplier Issues

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 27,456.50

Total legal services rendered

\$ 27,456.50

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Vendor and Supplier Issues

Invoice Number: 1010055739
Matter Number: 45214-29

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Spencer Caldwell-McMillan	9.30	705.00	6,556.50
Chris Koenig	20.00	1,045.00	20,900.00
TOTALS	29.30		\$ 27,456.50

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Vendor and Supplier Issues

Invoice Number: 1010055739
Matter Number: 45214-29

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/19	Spencer Caldwell-McMillan	0.80	Telephone conferences with vendors related to ongoing vendor issues.
12/04/19	Chris Koenig	0.90	Correspond with Company and vendors re critical vendor and shipping issues.
12/06/19	Chris Koenig	1.60	Correspond with Company and vendors re critical vendor status and shipping issues.
12/09/19	Spencer Caldwell-McMillan	0.40	Correspond with vendor's counsel re telephone conference (.1); correspond with C. Koenig and counsel re same (.3).
12/10/19	Spencer Caldwell-McMillan	1.00	Correspond with vendor re telephone conference (.2); telephone conference with vendor (.2); correspond with vendor and C. Koenig re ordinary course of business correspondence (.6).
12/10/19	Chris Koenig	2.40	Correspond with Company and various vendors re vendor shipment issues and critical vendor issues (1.9); review contracts re same (.5).
12/11/19	Spencer Caldwell-McMillan	0.50	Telephone conference with vendor's attorney re critical vendor order (.1); review critical vendor order (.4).
12/11/19	Chris Koenig	0.90	Correspond with Company re trade vendor matters (.3); correspond with various vendors re trade vendor issues (.6).
12/12/19	Spencer Caldwell-McMillan	0.30	Review critical vendor order (.2); telephone conference with vendor attorney re order (.1).
12/16/19	Chris Koenig	1.80	Review and revise trade agreements (.6); correspond with Company and vendors re same (.3); correspond with Company and vendors re shipping-related issues (.9).
12/17/19	Spencer Caldwell-McMillan	3.30	Correspond with C. Koenig re trade agreement (.1) telephone conference with same re same (.1); review trade agreement (.3); revise trade agreement (2.7); correspond with C. Koenig re same (.1).
12/17/19	Chris Koenig	1.90	Review and revise trade agreements (.8); correspond with Company and vendors re same (.2); correspond with Company and vendors re shipping-related issues (.9).

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Vendor and Supplier Issues

Invoice Number: 1010055739
Matter Number: 45214-29

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/18/19	Chris Koenig	4.60	Review and revise trade agreements (1.7); correspond with Company and vendors re same (1.8); correspond with Company and vendors re shipping-related issues (1.1).
12/19/19	Spencer Caldwell-McMillan	3.00	Review trade agreement draft and vendor order (.9); telephone conference with C. Koenig re same (.1); revise trade agreement (1.0); review correspondence with vendor (.2); telephone conference with vendor (.1); correspond with vendors re trade issues (.7).
12/19/19	Chris Koenig	1.80	Review and revise trade agreements (.7); correspond with Company and vendors re same (.2); correspond with Company and vendors re shipping-related issues (.9).
12/23/19	Chris Koenig	3.40	Correspond and conference with Company and various vendors re critical vendor issues and next steps (2.3); review and revise critical vendor agreements (.7); review and analyze documents relating to vendors (.4).
12/26/19	Chris Koenig	0.70	Correspond with Company re trade agreement issues (.4); review and revise trade agreements (.3).
Total		29.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055738

Client Matter: 45214-30

In the Matter of Expenses

For expenses incurred through December 31, 2019
(see attached Description of Expenses for detail)

\$ 35,971.83

Total expenses incurred

\$ 35,971.83

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Expenses

Invoice Number: 1010055738
Matter Number: 45214-30

Description of Expenses

<u>Description</u>	<u>Amount</u>
Third Party Telephone Charges	298.24
Standard Copies or Prints	756.20
Color Copies or Prints	3,215.30
Local Transportation	276.44
Travel Expense	11,526.17
Airfare	7,917.27
Transportation to/from airport	4,048.70
Travel Meals	380.61
Other Travel Expenses	3,600.26
Filing Fees	37.00
Other Court Costs and Fees	58.00
Computer Database Research	962.45
Westlaw Research	2,361.36
LexisNexis Research	399.65
Overtime Meals - Attorney	134.08
Computer Database Research - Soft	0.10
Total	\$ 35,971.83

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Expenses

Invoice Number: 1010055738
Matter Number: 45214-30

Description of Expenses

Third Party Telephone Charges

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/31/19	Intrado Enterprise Collaboration Inc - Telephone conferencing	7.22
11/30/19	Intrado Enterprise Collaboration Inc - Teleconference(s) with Counsel, Company, co-Counsel, etc.	13.15
12/02/19	Chris Koenig - Chris Koenig, Internet, Internet on airplane 12/02/2019	12.99
12/03/19	Gregory F. Pesce - Gregory Pesce, Internet, Attend hearing. 12/03/2019	11.99
12/03/19	Chris Koenig - Chris Koenig, Internet, Internet on airplane while returning from hearing. 12/03/2019	11.99
12/03/19	Stephen L. Iacovo - Stephen Iacovo, Internet, Trip to Delaware to attend KERP Hearing. 12/03/2019	11.99
12/05/19	Gregory F. Pesce - Gregory Pesce, Internet, Attend client meetings. 12/05/2019	17.99
12/10/19	Gregory F. Pesce - Gregory F. Pesce, Internet, Attend meetings. 12/10/2019	18.99
12/11/19	Gregory F. Pesce - Gregory F. Pesce, Internet, Attend meetings. 12/11/2019	18.99
12/11/19	Gregory F. Pesce - Gregory F. Pesce, Internet, Attend meetings. 12/11/2019	18.99
12/20/19	Chris Koenig - Chris Koenig, Internet, Internet on airplane while traveling home from hearing 12/20/2019	16.00
12/30/19	COURTCALL LLC - Hearing on 12/20/19	30.00
12/31/19	Intrado Enterprise Collaboration Inc - Outside teleconference	6.48
12/31/19	Intrado Enterprise Collaboration Inc - Conference Calls.	2.04
12/31/19	Intrado Enterprise Collaboration Inc - Telephone conferences	51.53
12/31/19	Intrado Enterprise Collaboration Inc - Teleconference.	2.40
12/31/19	Intrado Enterprise Collaboration Inc - December teleconferences	14.64
12/31/19	Intrado Enterprise Collaboration Inc - Telephone conference calls	16.50
12/31/19	Intrado Enterprise Collaboration Inc - Conference Calls.	6.59
12/31/19	Intrado Enterprise Collaboration Inc - Telephone conferences	3.10
12/31/19	Intrado Enterprise Collaboration Inc - Telephone conference.	0.84

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC

Invoice Number: 1010055738
Matter Number: 45214-30

Expenses

12/31/19	Intrado Enterprise Collaboration Inc - Teleconference(s) with Client, Company, co-Counsel, etc.	3.83
	Total	298.24

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Expenses

Invoice Number: 1010055738
Matter Number: 45214-30

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/26/19	Standard Copies or Prints	5.80
11/26/19	Standard Copies or Prints	2.40
12/02/19	Standard Copies or Prints	1.80
12/02/19	Standard Copies or Prints	6.20
12/02/19	Standard Copies or Prints	6.30
12/02/19	Standard Copies or Prints	1.00
12/02/19	Standard Copies or Prints	1.40
12/02/19	Standard Copies or Prints	2.30
12/02/19	Standard Copies or Prints	2.10
12/02/19	Standard Copies or Prints	6.60
12/03/19	Standard Copies or Prints	0.50
12/03/19	Standard Copies or Prints	0.20
12/03/19	Standard Copies or Prints	4.00
12/04/19	Standard Copies or Prints	49.00
12/04/19	Standard Copies or Prints	2.50
12/04/19	Standard Copies or Prints	0.80
12/04/19	Standard Copies or Prints	5.70
12/04/19	Standard Copies or Prints	0.20
12/04/19	Standard Copies or Prints	1.60
12/04/19	Standard Copies or Prints	9.60
12/04/19	Standard Copies or Prints	3.40
12/04/19	Standard Copies or Prints	0.60
12/04/19	Standard Copies or Prints	6.10
12/04/19	Standard Copies or Prints	0.10
12/04/19	Standard Copies or Prints	3.10
12/04/19	Standard Copies or Prints	8.10
12/05/19	Standard Copies or Prints	0.90
12/05/19	Standard Copies or Prints	1.00
12/05/19	Standard Copies or Prints	0.10
12/05/19	Standard Copies or Prints	3.90
12/05/19	Standard Copies or Prints	169.70
12/05/19	Standard Copies or Prints	6.10
12/05/19	Standard Copies or Prints	9.10
12/05/19	Standard Copies or Prints	6.40

Legal Services for the Period Ending December 31, 2019
 Dura Automotive Systems, LLC

Invoice Number: 1010055738
 Matter Number: 45214-30

Expenses

12/06/19	Standard Copies or Prints	10.90
12/06/19	Standard Copies or Prints	4.60
12/08/19	Standard Copies or Prints	18.50
12/09/19	Standard Copies or Prints	2.30
12/09/19	Standard Copies or Prints	0.40
12/09/19	Standard Copies or Prints	2.70
12/09/19	Standard Copies or Prints	0.10
12/09/19	Standard Copies or Prints	8.20
12/10/19	Standard Copies or Prints	0.90
12/10/19	Standard Copies or Prints	178.90
12/10/19	Standard Copies or Prints	0.40
12/10/19	Standard Copies or Prints	0.20
12/10/19	Standard Copies or Prints	11.00
12/11/19	Standard Copies or Prints	8.90
12/11/19	Standard Copies or Prints	6.90
12/11/19	Standard Copies or Prints	1.20
12/11/19	Standard Copies or Prints	10.10
12/11/19	Standard Copies or Prints	0.70
12/12/19	Standard Copies or Prints	0.80
12/12/19	Standard Copies or Prints	0.10
12/12/19	Standard Copies or Prints	6.00
12/13/19	Standard Copies or Prints	12.80
12/13/19	Standard Copies or Prints	3.20
12/13/19	Standard Copies or Prints	1.80
12/13/19	Standard Copies or Prints	9.80
12/14/19	Standard Copies or Prints	4.50
12/16/19	Standard Copies or Prints	33.60
12/16/19	Standard Copies or Prints	0.90
12/16/19	Standard Copies or Prints	0.20
12/16/19	Standard Copies or Prints	1.80
12/16/19	Standard Copies or Prints	8.20
12/16/19	Standard Copies or Prints	0.60
12/17/19	Standard Copies or Prints	8.50
12/17/19	Standard Copies or Prints	0.10
12/17/19	Standard Copies or Prints	2.90
12/17/19	Standard Copies or Prints	5.90
12/17/19	Standard Copies or Prints	1.20

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Expenses

12/18/19	Standard Copies or Prints	3.10
12/18/19	Standard Copies or Prints	0.90
12/18/19	Standard Copies or Prints	1.80
12/18/19	Standard Copies or Prints	5.10
12/18/19	Standard Copies or Prints	0.50
12/18/19	Standard Copies or Prints	6.70
12/19/19	Standard Copies or Prints	3.20
12/19/19	Standard Copies or Prints	0.60
12/19/19	Standard Copies or Prints	1.10
12/19/19	Standard Copies or Prints	0.10
12/20/19	Standard Copies or Prints	2.50
12/20/19	Standard Copies or Prints	4.10
12/23/19	Standard Copies or Prints	13.30
12/23/19	Standard Copies or Prints	1.00
12/23/19	Standard Copies or Prints	0.20
12/30/19	Standard Copies or Prints	9.60
12/30/19	Standard Copies or Prints	3.20
12/30/19	Standard Copies or Prints	0.20
12/30/19	Standard Copies or Prints	0.60
	Total	756.20

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Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/26/19	Color Copies or Prints	21.45
11/26/19	Color Copies or Prints	6.60
12/02/19	Color Copies or Prints	8.80
12/02/19	Color Copies or Prints	1.65
12/03/19	Color Copies or Prints	1.10
12/03/19	Color Copies or Prints	3.30
12/04/19	Color Copies or Prints	10.45
12/04/19	Color Copies or Prints	1,622.50
12/04/19	Color Copies or Prints	20.35
12/04/19	Color Copies or Prints	1.10
12/04/19	Color Copies or Prints	7.15
12/04/19	Color Copies or Prints	5.50
12/04/19	Color Copies or Prints	0.55
12/04/19	Color Copies or Prints	3.30
12/04/19	Color Copies or Prints	29.15
12/05/19	Color Copies or Prints	2.20
12/05/19	Color Copies or Prints	49.50
12/05/19	Color Copies or Prints	1.10
12/05/19	Color Copies or Prints	49.50
12/05/19	Color Copies or Prints	1.65
12/05/19	Color Copies or Prints	5.50
12/09/19	Color Copies or Prints	34.65
12/09/19	Color Copies or Prints	3.85
12/09/19	Color Copies or Prints	15.40
12/10/19	Color Copies or Prints	32.45
12/10/19	Color Copies or Prints	13.20
12/11/19	Color Copies or Prints	37.95
12/11/19	Color Copies or Prints	30.80
12/11/19	Color Copies or Prints	11.00
12/11/19	Color Copies or Prints	4.95
12/12/19	Color Copies or Prints	49.50
12/13/19	Color Copies or Prints	26.95
12/13/19	Color Copies or Prints	2.20
12/13/19	Color Copies or Prints	12.10

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12/13/19	Color Copies or Prints	36.30
12/16/19	Color Copies or Prints	18.70
12/16/19	Color Copies or Prints	8.25
12/16/19	Color Copies or Prints	0.55
12/16/19	Color Copies or Prints	3.30
12/17/19	Color Copies or Prints	3.85
12/17/19	Color Copies or Prints	3.30
12/17/19	Color Copies or Prints	3.30
12/17/19	Color Copies or Prints	12.65
12/17/19	Color Copies or Prints	11.00
12/19/19	Color Copies or Prints	6.60
12/19/19	Color Copies or Prints	13.75
12/20/19	Color Copies or Prints	3.30
12/23/19	Color Copies or Prints	0.55
12/23/19	Color Copies or Prints	8.25
12/27/19	Color Copies or Prints	933.35
12/30/19	Color Copies or Prints	20.90
	Total	3,215.30

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Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/22/19	Ryan Blaine Bennett, P.C. - Ryan Bennett, Taxi, Restructuring 10/22/2019	20.00
12/02/19	Gregory F. Pesce - Gregory Pesce, Taxi, Transportation from hotel to court to attend hearing. 12/02/2019	12.81
12/03/19	Chris Koenig - Chris Koenig, Taxi, Transportation from hotel to court for hearing 12/03/2019	16.13
12/05/19	Gregory F. Pesce - Gregory Pesce, Taxi, Transportation from client meetings. 12/05/2019	23.15
12/06/19	Gregory F. Pesce - Gregory Pesce, Taxi, Attend client meetings. 12/06/2019	16.00
12/09/19	Rachael Marie Bazinski - Rachael Marie Bazinski, Taxi, transportation from office to home following overtime work 12/09/2019	33.36
12/09/19	Wolfram Prusko - Wolfram Prusko, Taxi, transportation from office to home following overtime work, 12/09/2019	27.48
12/10/19	Gregory F. Pesce - Gregory F. Pesce, Taxi, Attend meetings. 12/10/2019	10.55
12/11/19	Gregory F. Pesce - Gregory F. Pesce, Taxi, Attend meetings. 12/11/2019	11.75
12/12/19	Rachael Marie Bazinski - Rachael Marie Bazinski, Taxi, travel from office to home following overtime work, OT Cab Fare 12/12/2019	20.00
12/16/19	Fred Anthony Hilow - Fred Anthony Hilow, Taxi, travel from office to home following overtime work 12/16/2019	18.90
12/20/19	Rachael Marie Bazinski - Rachael Marie Bazinski - Rachael Marie Bazinski, Taxi, Attend court hearing. Cab to NY Penn station 12/20/2019	32.75
12/20/19	Chris Koenig - Chris Koenig, Taxi, Transportation from hotel to court. 12/20/2019	11.98
12/20/19	Rachael Marie Bazinski - Rachael Marie Bazinski, Taxi, Attend court hearing. 12/20/2019	7.65
12/20/19	Rachael Marie Bazinski - Rachael Marie Bazinski, Taxi, Attend court hearing. 12/20/2019	13.93
	Total	276.44

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Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/15/19	BMO DINERS CLUB - Hilton Nashville Final Bill - Hotel Rooms & Catering: Conference Room on 10/17/2019: \$684.38; Second Conference Room (w/ Beverages and Snacks) on 10/17/2019: \$1,043.67; Lunch for 14 people on 10/17/2019: \$881.48; Breakfast for 28 people on 10/18/2019: \$823.99; Conference Room on 10/18/2019: \$684.38; Second Conference Room (w/ Beverages and Snacks) on 10/18/2019: \$1,083.37; Hotel Rooms for 10/16/2019 to 10/18/2019 for Casey McGushin and Fred Hilow: \$900.00; Hotel Rooms for 10/17/2019 to 10/18/2019 for Rachael Bazinski, Marc Beilinson, Ryan Besaw, Spencer Caldwell-McMillan, Stephen Hackney, Chris Koenig, Carrie Oppenheim, Greg Pesce, Prentis Robinson, Claire Stephens, Matthew Taylor, and Alison Wirtz: \$2,700.00	8,801.27
12/02/19	Stephen L. Iacovo - Stephen Iacovo, Lodging, Wilmington, DE 12/02/2019 to 12/03/2019, Trip to Delaware to attend KERP Hearing. 12/02/2019	240.90
12/03/19	Gregory F. Pesce - Gregory Pesce, Lodging, Wilmington, DE 12/02/2019 to 12/03/2019, Attend hearing. 12/03/2019	350.00
12/03/19	Fred Anthony Hilow - Fred Anthony Hilow, Lodging, Philadelphia 12/02/2019 to 12/03/2019, Hearing 12/03/2019	325.00
12/03/19	Chris Koenig - Chris Koenig, Lodging, Wilmington, DE 12/02/2019 to 12/03/2019, Attend hearing in Wilmington, DE 12/03/2019	240.90
12/03/19	Casey McGushin - Casey McGushin, Lodging, Wilmington, Delaware 12/02/2019 to 12/03/2019, Hearing on Valued Employee Program 12/03/2019	182.60
12/06/19	Gregory F. Pesce - Gregory Pesce, Lodging, New York, NY 12/05/2019 to 12/06/2019, Attend client meetings. 12/06/2019	525.00
12/11/19	Gregory F. Pesce - Gregory F. Pesce, Lodging, New York, NY 12/10/2019 to 12/11/2019, Attend meetings. 12/11/2019	525.00
12/20/19	Chris Koenig - Chris Koenig, Lodging, Wilmington, DE 12/19/2019 to 12/20/2019, Attend hearing 12/20/2019	185.90
12/20/19	Casey McGushin - Casey McGushin, Lodging, Wilmington, Delaware 12/19/2019 to 12/20/2019, Court Hearing 12/20/2019	149.60
	Total	11,526.17

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Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/15/19	Stephen C. Hackney, P.C. - Stephen Hackney, Airfare (Economy), Nashville, TN 10/17/2019 to 10/18/2019, Hearing	742.00
12/01/19	Fred Anthony Hilow - Fred Anthony Hilow, Agency Fee, Hearing 12/01/2019	58.00
12/01/19	Fred Anthony Hilow - Fred Anthony Hilow, Airfare (Economy), PHILADELPHIA, PA 12/02/2019 to 12/03/2019, Hearing 12/01/2019	708.08
12/02/19	Claire Stephens - Claire Stephens, Agency Fee, Return from hearing in Wilmington, DE 12/02/2019	58.00
12/02/19	Claire Stephens - Claire Stephens, Airfare (Economy), Chicago, IL 12/03/2019 to 12/03/2019, Return from hearing in Wilmington, DE 12/02/2019	381.98
12/02/19	Claire Stephens - Claire Stephens, Airfare, Philadelphia, PA 12/03/2019 to 12/03/2019, Attend hearing in Wilmington, DE 12/02/2019	332.52
12/02/19	Gregory F. Pesce - Gregory F. Pesce, Airfare, Philadelphia, PA 12/02/2019 to 12/02/2019, Attend hearing. 12/02/2019	(18.70)
12/02/19	Chris Koenig - Chris Koenig, Agency Fee, Attend hearing 12/02/2019	58.00
12/02/19	Chris Koenig - Chris Koenig, Airfare (Economy), Philadelphia, PA 12/02/2019 to 12/03/2019, Attend hearing 12/02/2019	935.14
12/02/19	Stephen L. Iacovo - Stephen Iacovo, Agency Fee, Trip to Delaware to attend KERP Hearing. 12/02/2019	58.00
12/02/19	Stephen L. Iacovo - Stephen Iacovo, Airfare (Economy), Philadelphia, PA 12/02/2019 to 12/03/2019, Trip to Delaware to attend KERP Hearing. 12/02/2019	1,177.78
12/03/19	Gregory F. Pesce - Gregory Pesce, Airfare (Economy), Chicago, IL 12/03/2019 to 12/03/2019, Attend hearing. 12/03/2019	512.30
12/09/19	Gregory F. Pesce - Gregory F. Pesce, Airfare (Economy), New York, NY 12/10/2019 to 12/10/2019, Attend meetings. 12/09/2019	480.30
12/11/19	Gregory F. Pesce - Gregory F. Pesce, Airfare (Economy), Chicago, IL 12/11/2019 to 12/11/2019, Attend meetings. 12/11/2019	480.30
12/17/19	Rachael Marie Bazinski - Rachael Marie Bazinski, Agency Fee, Attend court hearing. 12/17/2019	58.00
12/17/19	Rachael Marie Bazinski - Rachael Marie Bazinski, Rail, DE 12/20/2019 to 12/20/2019, Attend court hearing. 12/17/2019	317.00
12/17/19	Rachael Marie Bazinski - Rachael Marie Bazinski, Rail, DE 01/20/2020 to 01/20/2020, Attend court hearing. 12/17/2019	21.00

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12/18/19	Casey McGushin - Casey McGushin, Airfare (Economy), Philadelphia, Pennsylvania 12/19/2019 to 12/19/2019, Court Hearing 12/18/2019	403.98
12/19/19	Chris Koenig - Chris Koenig, Airfare (Economy), Philadelphia, PA 12/19/2019 to 12/19/2019, Travel from Chicago to Philadelphia re hearing in Wilmington, DE 12/19/2019	333.60
12/19/19	Chris Koenig - Chris Koenig, Agency Fee, Travel to/from Philadelphia re hearing in Wilmington, DE 12/19/2019	58.00
12/19/19	Chris Koenig - Chris Koenig, Airfare (Economy), Chicago, IL 12/20/2019 to 12/20/2019, Travel from Philadelphia to Chicago re hearing in Wilmington, DE 12/19/2019	332.52
12/19/19	Rachael Marie Bazinski - Rachael Marie Bazinski, Rail, NY 01/20/2020 to 01/20/2020, Attend court hearing. Exchange ticket. This is a refund. 12/19/2019	(23.00)
12/19/19	Casey McGushin - Casey McGushin, Agency Fee, Court Hearing 12/19/2019	58.00
12/19/19	Casey McGushin - Casey McGushin, Airfare (Economy), Chicago, Illinois 12/20/2019 to 12/20/2019, Court Hearing 12/19/2019	394.47
	Total	7,917.27

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Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/31/19	WINDY CITY LIMOUSINE - ALISON JENNIFER WIRTZ from O'Hare to residence, Attend hearing 10/19/2019	77.25
10/31/19	WINDY CITY LIMOUSINE - ALISON JENNIFER WIRTZ from 847 to 10000 West O'Hare 10/18/2019	81.25
10/31/19	WINDY CITY LIMOUSINE - ALISON JENNIFER WIRTZ from residence to O'Hare, attend hearing 10/17/2019	81.25
12/02/19	Gregory F. Pesce - Gregory Pesce, Transportation To/From Airport, Transportation from residence to ORD to Attend hearing. 12/02/2019	72.63
12/02/19	Gregory F. Pesce - Gregory Pesce, Transportation To/From Airport, transportation from airport to hotel, Attend hearing. 12/02/2019	86.84
12/02/19	Chris Koenig - Chris Koenig, Transportation To/From Airport, Transportation from office to ORD to attend hearing 12/02/2019	71.41
12/03/19	Gregory F. Pesce - Gregory Pesce, Transportation To/From Airport, Attend hearing. 12/03/2019	84.65
12/03/19	Gregory F. Pesce - Gregory Pesce, Transportation To/From Airport, transportation from ORD to residence, Attend hearing. 12/03/2019	46.65
12/03/19	Claire Stephens - Claire Stephens, Transportation To/From Airport, Transportation from PHL to Wilmington for court hearing 12/03/2019	39.79
12/03/19	Claire Stephens - Claire Stephens, Transportation To/From Airport, Transportation from home to Midway Airport 12/03/2019	25.03
12/03/19	Fred Anthony Hilow - Fred Anthony Hilow, Transportation To/From Airport, Hearing 12/03/2019	101.04
12/03/19	Fred Anthony Hilow - Fred Anthony Hilow, Transportation To/From Airport, Hearing 12/03/2019	54.60
12/03/19	Chris Koenig - Chris Koenig, Transportation To/From Airport, Transportation from ORD to home. 12/03/2019	50.28
12/03/19	Chris Koenig - Chris Koenig, Transportation To/From Airport, Transportation from PHL to hotel in Wilmington, DE 12/03/2019	106.57
12/03/19	Chris Koenig - Chris Koenig, Transportation To/From Airport, Transportation from court to PHL 12/03/2019	102.71
12/03/19	Claire Stephens - Claire Stephens, Transportation To/From Airport, Transportation from O'Hare to home 12/03/2019	39.89
12/03/19	Claire Stephens - Claire Stephens, Transportation To/From Airport, Transportation from Wilmington to PHL 12/03/2019	54.91

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12/03/19	Casey McGushin - Casey McGushin, Transportation To/From Airport, trip from Wilmington to PHL airport, Hearing on Valued Employee Program 12/03/2019	66.70
12/05/19	Gregory F. Pesce - Gregory Pesce, Transportation To/From Airport, from LGA to hotel, Attend client meetings. 12/05/2019	91.87
12/05/19	Gregory F. Pesce - Gregory Pesce, Transportation To/From Airport, from residence to ORD, Attend client meetings. 12/05/2019	30.49
12/06/19	Gregory F. Pesce - Gregory Pesce, Transportation To/From Airport, from ORD to residence, Attend client meetings. 12/06/2019	58.80
12/06/19	Gregory F. Pesce - Gregory Pesce, Transportation To/From Airport, from Midtown to LGA, Attend client meetings. 12/06/2019	46.70
12/09/19	Crown Car & Limousines Inc - MCGUSHIN/CASEY JAMES from residence to Chicago Midway International Airport 12/02/2019	89.70
12/09/19	Crown Car & Limousines Inc - MCGUSHIN/CASEY JAMES from Chicago Midway International Airport to Residence 12/03/2019	93.70
12/10/19	Gregory F. Pesce - Gregory F. Pesce, Transportation To/From Airport, from residence to ORD, Attend meetings. 12/10/2019	29.99
12/10/19	Gregory F. Pesce - Gregory F. Pesce, Transportation To/From Airport, from LGA to hotel, Attend meetings. 12/10/2019	118.16
12/11/19	Gregory F. Pesce - Gregory F. Pesce, Transportation To/From Airport, from ORD to residence, Attend meetings. 12/11/2019	60.30
12/11/19	Gregory F. Pesce - Gregory F. Pesce, Transportation To/From Airport, from hotel to LGA, Attend meetings. 12/11/2019	74.24
12/15/19	SUNNY'S WORLDWIDE - MCGUSHIN CASEY JAMES 12/03/2019, from PHL to Wilmington, DE hotel	176.00
12/19/19	Chris Koenig - Chris Koenig, Transportation To/From Airport, Transportation from home to ORD 12/19/2019	49.32
12/19/19	BOSTON COACH CORPORATION - CASEY JAMES MCGUSHIN pick up at Nashville Airport Nashville TN and drop off at NASHVILLE 201 8TH AVENUE SOUTH NASHVILLE TN 10/22/2019	132.96
12/19/19	BOSTON COACH CORPORATION - ALISON JENNIFER WIRTZ pick up at Nashville Airport Nashville TN and drop off at NASHVILLE 121 FOURTH AVENUE NASHVILLE TN 10/17/2019	132.96
12/19/19	BOSTON COACH CORPORATION - CHRISTOPHER JAY MARCUS pick up at Residence and drop off at LaGuardia Airport New York NY 10/22/2019	160.21

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12/19/19	BOSTON COACH CORPORATION - RACHAEL MARIE BAZINSKI pick up at NASHVILLE 201 8th Avenue South NASHVILLE TN and drop off at Nashville Airport Nashville TN 10/24/2019	163.04
12/19/19	BOSTON COACH CORPORATION - RYAN B BENNETT pick up at Nashville Airport Nashville TN and drop off at NASHVILLE 201 8TH AVE SOUTH NASHVILLE TN 10/22/2019	132.96
12/19/19	BOSTON COACH CORPORATION - STEPHEN C HACKNEY pick up at Nashville Airport Nashville TN and drop off at NASHVILLE 201 8TH AVE SOUTH NASHVILLE TN 10/22/2019	132.96
12/19/19	BOSTON COACH CORPORATION - CHRISTOPHER JAY MARCUS pick up at Nashville Airport Nashville TN and drop off at NASHVILLE 201 8TH AVE SOUTH NASHVILLE TN	132.96
12/19/19	BOSTON COACH CORPORATION - STEPHEN C HACKNEY pick up at NASHVILLE 701 BROADWAY NASHVILLE TN and drop off at Nashville Airport Nashville TN 10/18/2019	121.79
12/19/19	BOSTON COACH CORPORATION - CHRISTOPHER JAY MARCUS pick up at LaGuardia Airport New York NY and drop off at Residence 10/31/2019	172.74
12/19/19	BOSTON COACH CORPORATION - STEPHEN C HACKNEY pick up at Nashville Airport Nashville TN and drop off at NASHVILLE 201 8TH AVE SOUTH NASHVILLE TN 10/17/2019	132.96
12/19/19	BOSTON COACH CORPORATION - CASEY JAMES MCGUSHIN pick up at Philadelphia Airport Philadelphia PA and drop off at WILMINGTON 1300 NORTH MARKET ST WILMINGTON DE 11/18/2019	126.90
12/20/19	Chris Koenig - Chris Koenig, Transportation To/From Airport, Transportation from court to PHL 12/20/2019	94.20
12/20/19	Chris Koenig - Chris Koenig, Transportation To/From Airport, Transportation from ORD to home 12/20/2019	49.93
12/20/19	Chris Koenig - Chris Koenig, Transportation To/From Airport, Transportation from PHL to hotel in Wilmington, DE 12/20/2019	92.16
12/20/19	Casey McGushin - Casey McGushin, Transportation To/From Airport, from local counsel's office to PHL, Court Hearing 12/20/2019	67.26
12/20/19	Casey McGushin - Casey McGushin, Transportation To/From Airport, from PHL to hotel in Wilmington, DE, Court Hearing 12/20/2019	39.99
	Total	4,048.70

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Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/02/19	Casey McGushin - Casey McGushin, Travel Meals, Dinner, Chicago, IL, Hearing on Valued Employee Program Casey McGushin 12/02/2019	37.48
12/03/19	Gregory F. Pesce - Gregory Pesce, Travel Meals, Philadelphia, PA, Lunch, Attend hearing. Gregory Pesce 12/03/2019	29.57
12/03/19	Gregory F. Pesce - Gregory Pesce, Hotel - Travel Meals, Breakfast, Wilmington, DE, Attend hearing. Gregory Pesce 12/03/2019	25.00
12/03/19	Claire Stephens - Claire Stephens, Travel Meals, Chicago, IL Breakfast at airport. Claire Stephens 12/03/2019	3.67
12/03/19	Claire Stephens - Claire Stephens, Travel Meals, Philadelphia, PA Lunch at airport. Claire Stephens 12/03/2019	8.48
12/03/19	Claire Stephens - Claire Stephens, Travel Meals, Philadelphia, PA Breakfast at airport. Claire Stephens 12/03/2019	10.93
12/03/19	Fred Anthony Hilow - Fred Anthony Hilow, Travel Meals, Dinner, Philadelphia Hearing Fred Anthony Hilow 12/03/2019	13.72
12/03/19	Fred Anthony Hilow - Fred Anthony Hilow, Travel Meals, Lunch, Philadelphia Hearing Fred Anthony Hilow 12/03/2019	7.51
12/03/19	Fred Anthony Hilow - Fred Anthony Hilow, Hotel - Travel Meals, Philadelphia Hearing Fred Anthony Hilow 12/03/2019	63.60
12/03/19	Chris Koenig - Chris Koenig, Travel Meals, Philadelphia, PA Lunch in airport Chris Koenig, Stephen Iacovo 12/03/2019	63.38
12/03/19	Claire Stephens - Claire Stephens, Travel Meals, Philadelphia, PA Lunch at airport. Claire Stephens 12/03/2019	12.03
12/03/19	Casey McGushin - Casey McGushin, Travel Meals, Lunch, Philadelphia, PA, Hearing on Valued Employee Program Casey McGushin 12/03/2019	9.53
12/11/19	Gregory F. Pesce - Gregory F. Pesce, Travel Meals, Breakfast, Flushing, NY Attend meetings. Gregory F. Pesce 12/11/2019	35.00
12/20/19	Rachael Marie Bazinski - Rachael Marie Bazinski, Travel Meals, Lunch, DE Attend court hearing. Rachael Marie Bazinski 12/20/2019	17.07
12/20/19	Casey McGushin - Casey McGushin, Travel Meals, Lunch, Philadelphia, Pennsylvania Court Hearing Casey McGushin 12/20/2019	43.64
	Total	380.61

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Other Travel Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/19/19	Gesellschaft für Beteiligung GmbH - conference at Grandhotel Hessischer Hof 12.11.2019	1,163.26
11/19/19	Gesellschaft für Beteiligung GmbH - conference at Grandhotel Hessischer Hof 14.11.2019	1,405.21
11/19/19	Gesellschaft für Beteiligung GmbH - conference at Grandhotel Hessischer Hof 13.11.2019	957.60
12/02/19	Stephen L. Iacovo - Stephen Iacovo, Mileage, Chicago, IL 18.75 miles Trip to Delaware to attend KERP Hearing. 12/02/2019	10.88
12/03/19	Stephen L. Iacovo - Stephen Iacovo, Mileage, Chicago, IL 17.77 miles Trip to Delaware to attend KERP Hearing. 12/03/2019	10.31
12/03/19	Stephen L. Iacovo - Stephen Iacovo, Parking, Chicago, IL Trip to Delaware to attend KERP Hearing. 12/03/2019	40.00
12/21/19	Uzo Dike - Uzo Dike, Parking, Chicago, IL Parking of personal vehicle used in overtime transportation to/from office 12/21/2019	13.00
	Total	3,600.26

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Filing Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/20/19	Ryan Besaw - Ryan Besaw, Filing Fees, Restructuring 12/20/2019	37.00
	Total	37.00

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Other Court Costs and Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/03/19	COURTCALL LLC - Court Call.	58.00
	Total	58.00

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Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/12/19	SERVICESTELLE DES REGISTERPORTALS- AG HA - Commercial register excerpts October 2019	31.45
12/13/19	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on11/30/2019	80.00
12/13/19	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on11/6/2019	20.00
12/13/19	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on11/1/2019	140.00
12/13/19	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on11/13/2019	33.00
12/13/19	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on11/19/2019	5.00
12/13/19	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on11/10/2019	101.00
12/13/19	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on11/4/2019	29.00
12/13/19	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on11/1/2019	45.00
12/13/19	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on11/19/2019	20.00
12/13/19	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on11/6/2019	60.00
12/13/19	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on11/11/2019	181.00
12/13/19	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on11/20/2019	40.00
12/13/19	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on11/5/2019	52.00
12/13/19	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on11/11/2019	60.00
12/13/19	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on11/13/2019	45.00
12/13/19	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage on11/18/2019	20.00
	Total	962.45

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Expenses

Invoice Number: 1010055738
Matter Number: 45214-30

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/17/19	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW, Research Charges, Caldwell-McMillan, Spencer, 10/17/2019	16.54
10/17/19	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW, Research Charges, Stephens, Claire, 10/17/2019	136.78
10/20/19	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW, Research Charges, Bazinski, Rachael, 10/20/2019	16.54
10/20/19	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW, Research Charges, Caldwell-McMillan, Spencer, 10/20/2019	82.71
10/21/19	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW, Research Charges, Stephens, Claire, 10/21/2019	92.19
10/23/19	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW, Research Charges, Caldwell-McMillan, Spencer, 10/23/2019	90.81
10/23/19	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW, Research Charges, Taylor, Matthew, 10/23/2019	16.56
10/23/19	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW, Research Charges, Robinson, Prentis, 10/23/2019	140.79
10/24/19	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW, Research Charges, Wirtz, Alison, 10/24/2019	44.94
10/26/19	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW, Research Charges, Bazinski, Rachael, 10/26/2019	16.54
10/26/19	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW, Research Charges, Robinson, Prentis, 10/26/2019	132.34
10/26/19	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW, Research Charges, Stephens, Claire, 10/26/2019	531.59
10/26/19	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW, Research Charges, Caldwell-McMillan, Spencer, 10/26/2019	85.03
10/27/19	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW, Research Charges, Stephens, Claire, 10/27/2019	363.08
10/27/19	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW, Research Charges, Robinson, Prentis, 10/27/2019	16.54
10/28/19	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW, Research Charges, Stephens, Claire, 10/28/2019	476.81
10/30/19	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW, Research Charges, Caldwell-McMillan, Spencer, 10/30/2019	66.17

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC

Invoice Number: 1010055738
Matter Number: 45214-30

Expenses

11/04/19	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges for, 11/4/2019	17.70
11/07/19	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges for, 11/7/2019	17.70
	Total	2,361.36

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Expenses

Invoice Number: 1010055738
Matter Number: 45214-30

LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/23/19	LEXISNEXIS - LexisNexis Research on 10/23/2019	288.97
10/27/19	LEXISNEXIS - LexisNexis Research on 10/27/2019	55.34
10/28/19	LEXISNEXIS - LexisNexis Research on 10/28/2019	55.34
	Total	399.65

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Expenses

Invoice Number: 1010055738
Matter Number: 45214-30

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/27/19	SEAMLESS NORTH AMERICA LLC - Robinson Prentis - 10/21/2019	20.00
12/01/19	SEAMLESS NORTH AMERICA LLC - Robinson Prentis - 11/25/2019	20.00
12/01/19	SEAMLESS NORTH AMERICA LLC - Robinson Prentis - 11/26/2019	20.00
12/04/19	Claire Stephens - Claire Stephens, Overtime Meals - Attorney, Chicago, IL Overtime meal in office Claire Stephens 12/04/2019	20.00
12/05/19	Claire Stephens - Claire Stephens, Overtime Meals - Attorney, Chicago, IL Overtime meal in office Claire Stephens 12/05/2019	20.00
12/16/19	Fred Anthony Hilow - Fred Anthony Hilow, Overtime Meals - Attorney, Chicago overtime meal Fred Anthony Hilow 12/16/2019	20.00
12/20/19	Claire Stephens - Claire Stephens, Overtime Meals - Attorney, Chicago, IL Overtime meal in office Claire Stephens 12/20/2019	14.08
	Total	134.08

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Expenses

Invoice Number: 1010055738
Matter Number: 45214-30

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/01/19	PACER Usage for 11/2019	0.10
	Total	0.10
TOTAL EXPENSES		\$ 35,971.83

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 30, 2020

Dura Automotive Systems, LLC
1780 Pond Run
Auburn Hills, MI 48326

Attn: Lynn Tilton

Invoice Number: 1010055737

Client Matter: 45214-31

In the Matter of Zohar Bankruptcy Issues

For legal services rendered through December 31, 2019
(see attached Description of Legal Services for detail)

\$ 7,001.00

Total legal services rendered

\$ 7,001.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Zohar Bankruptcy Issues

Invoice Number: 1010055737
Matter Number: 45214-31

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ryan Blaine Bennett, P.C.	0.90	1,515.00	1,363.50
Chris Koenig	4.20	1,045.00	4,389.00
Gregory F. Pesce	1.10	1,135.00	1,248.50
TOTALS	6.20		\$ 7,001.00

Legal Services for the Period Ending December 31, 2019
Dura Automotive Systems, LLC
Zohar Bankruptcy Issues

Invoice Number: 1010055737
Matter Number: 45214-31

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/19	Ryan Blaine Bennett, P.C.	0.90	Analyze status of Zohar case and implications of monetization process.
12/23/19	Chris Koenig	3.90	Review Zohar motion re sales timeline (.9); correspond with G. Pesce re same (.3); review and revise objection re same (2.7).
12/23/19	Gregory F. Pesce	1.10	Conference with J. Barry (.3); correspond with clients re creditor inquiries and filing by Zohars (.8).
12/26/19	Chris Koenig	0.30	Review withdrawal of Zohar motion as to Dura (.1); correspond with G. Pesce and independent managers re same (.2).
Total		6.20	